

# Aid, Global Trends and the Challenge of Prioritisation

Prepared for the World Food Programme and donors

Rome, March 4<sup>th</sup> 2011



**Global Humanitarian  
Assistance**

A DEVELOPMENT INITIATIVE 

# The Big Picture

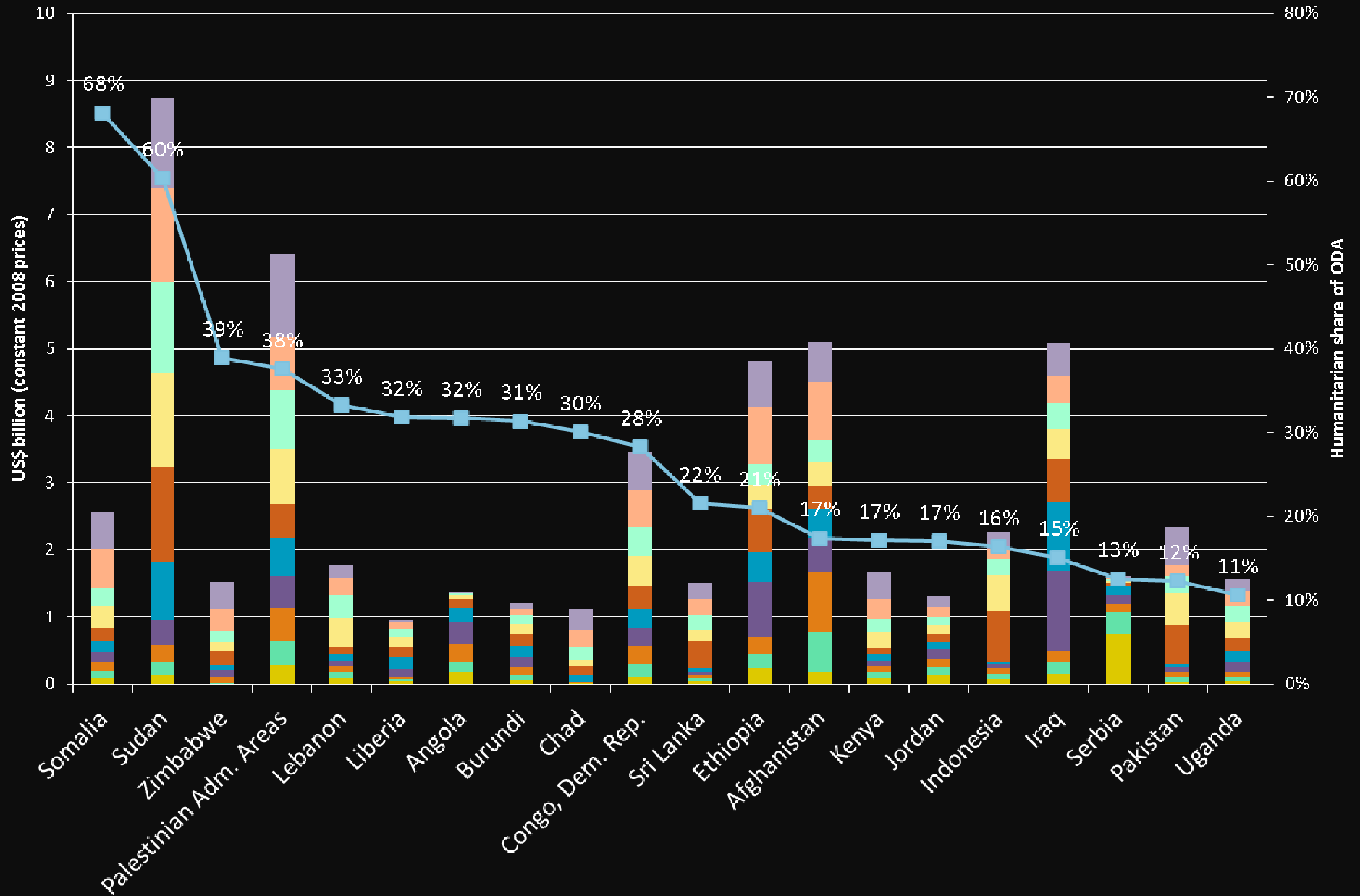


**Global Humanitarian  
Assistance**

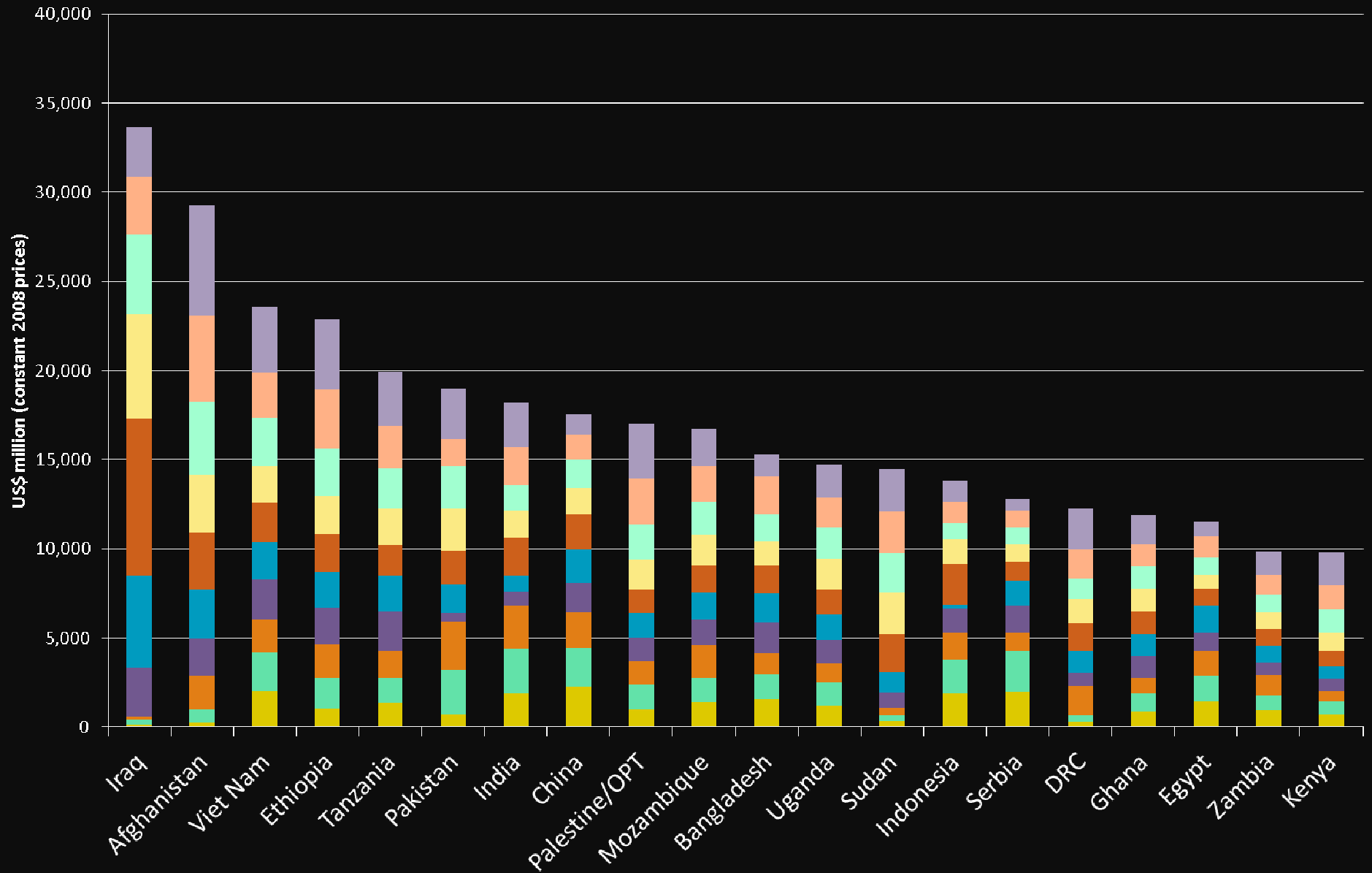
A DEVELOPMENT INITIATIVE 



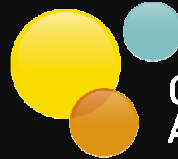
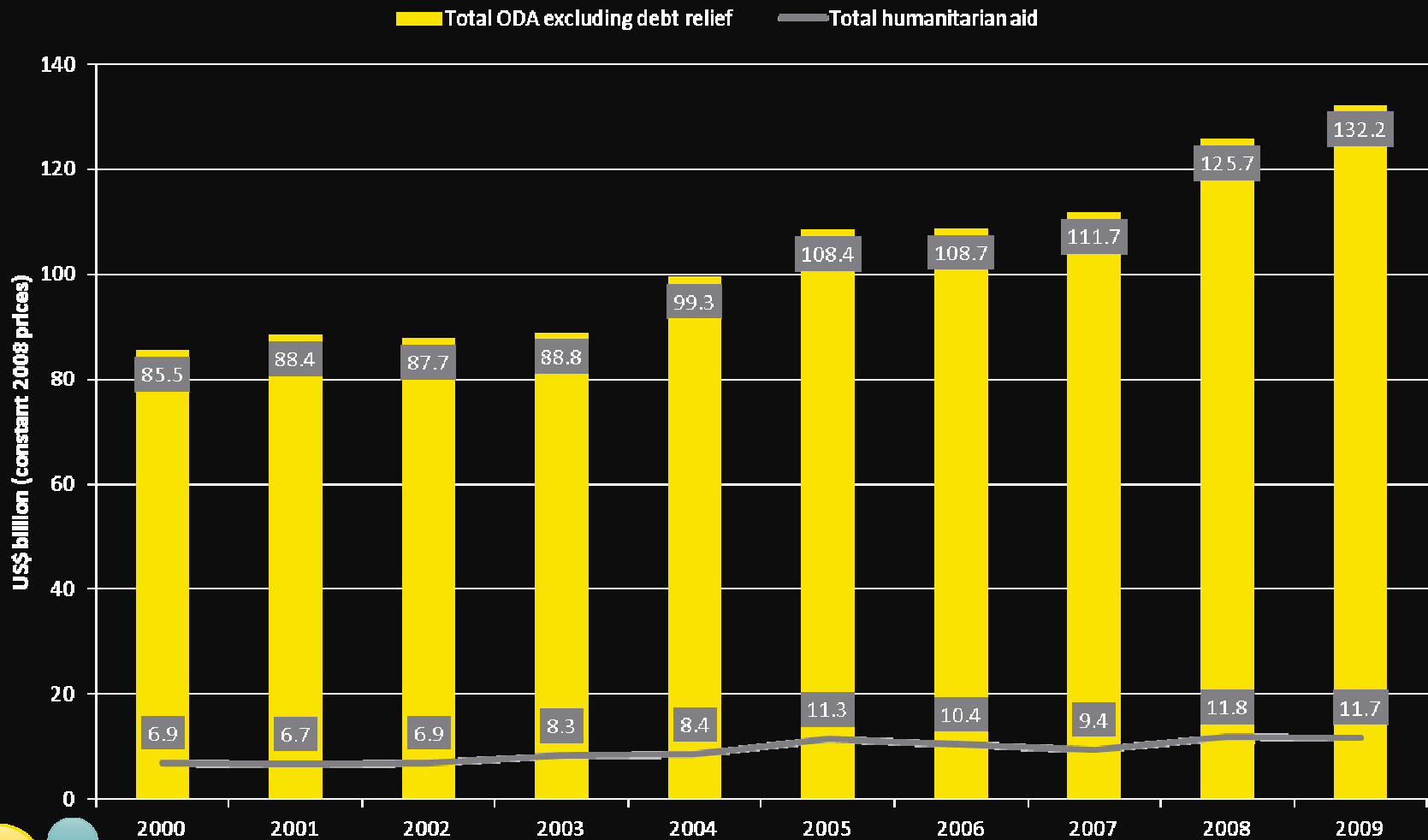
# Where we spend HA...



# Where we spend ODA...



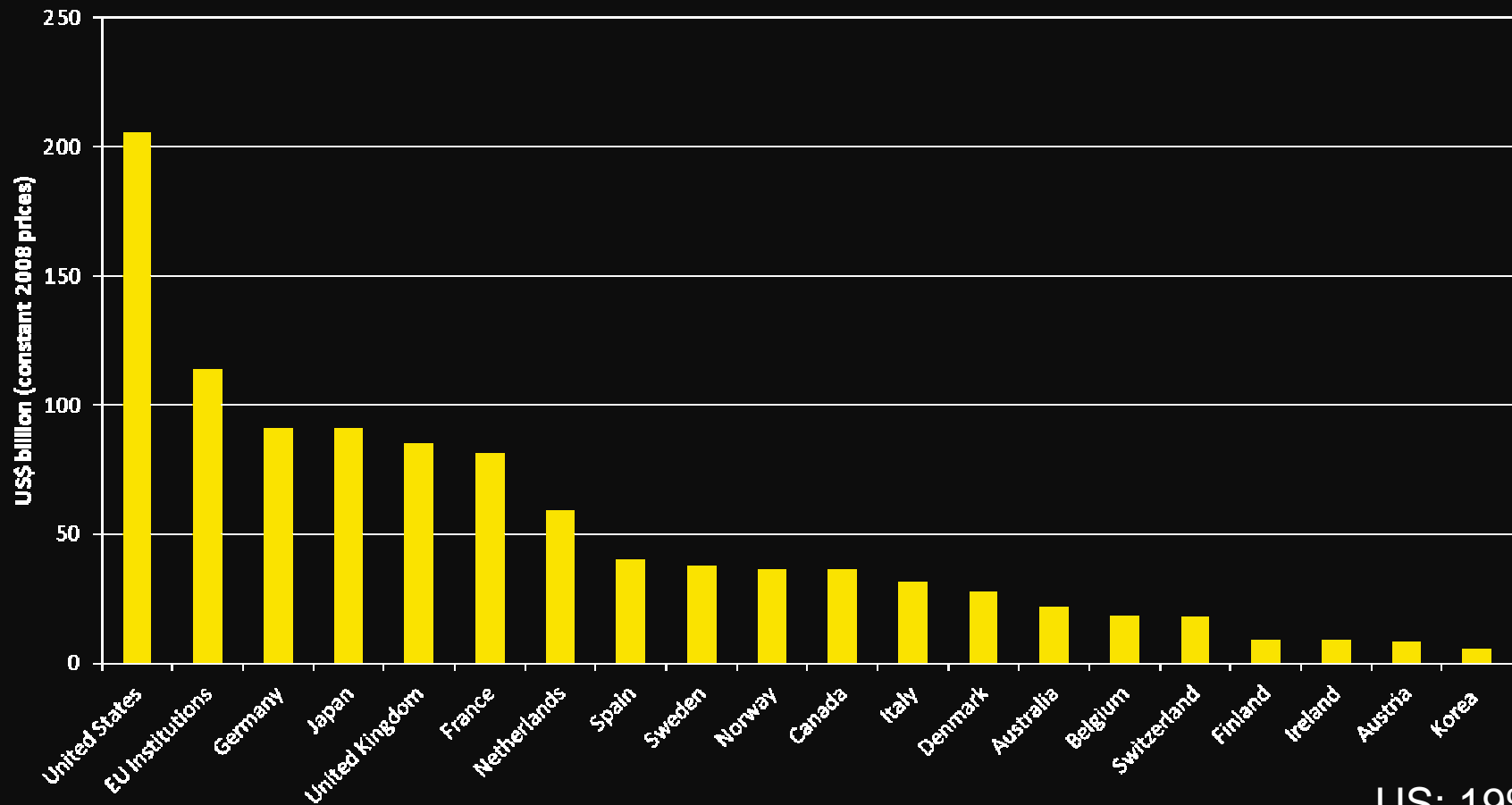
# Aid is rising...



Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

# And remains relatively concentrated...



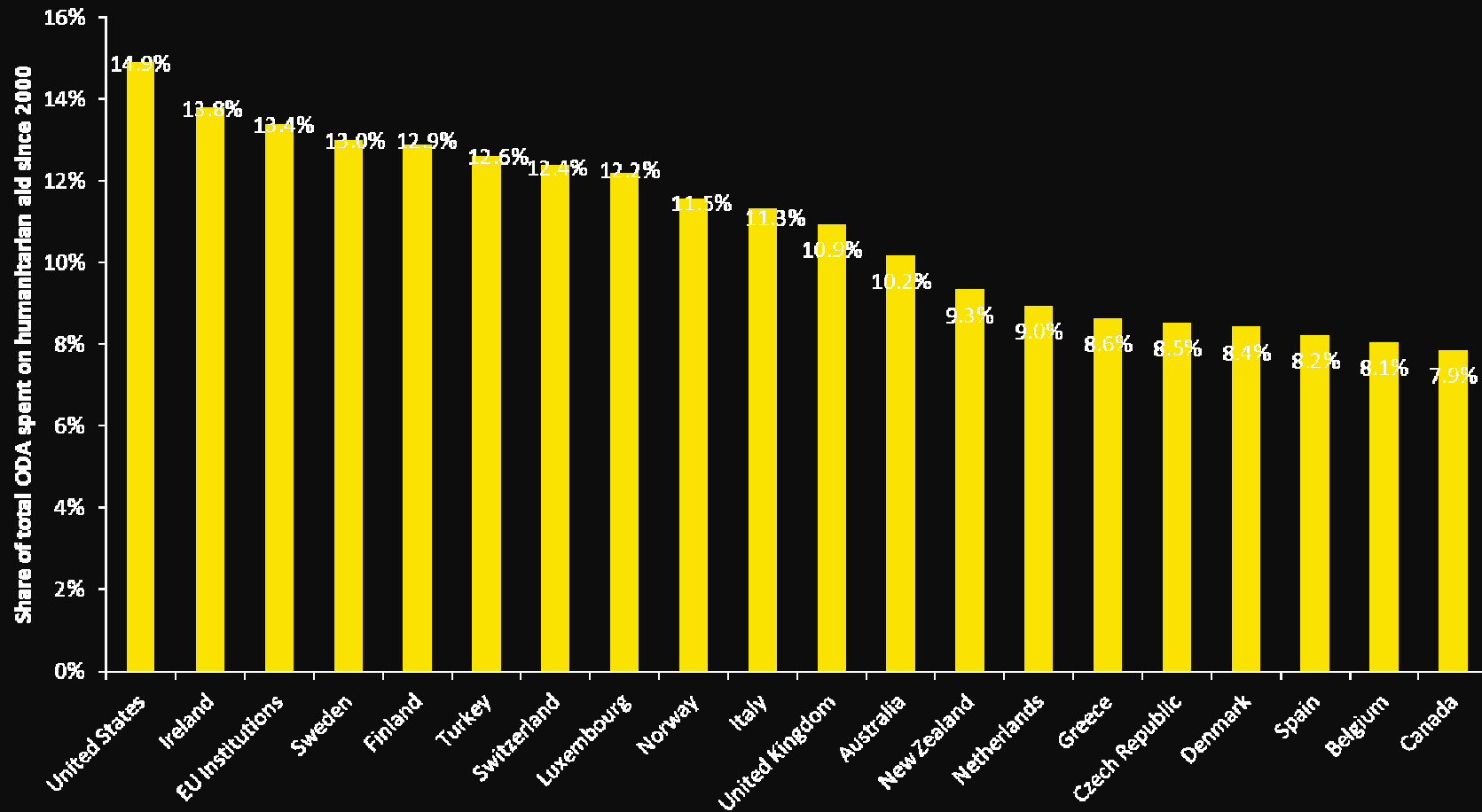
**Global Humanitarian Assistance**

A DEVELOPMENT INITIATIVE 

US: 19%,  
Top 5: 54%  
Top 6: 61%

Source: Development Initiatives based on OECD DAC, December 2010

# ...and donors have different priorities.



**Global Humanitarian Assistance**

A DEVELOPMENT INITIATIVE 

Source: Development Initiatives based on OECD DAC, December 2010

# Food and Agriculture

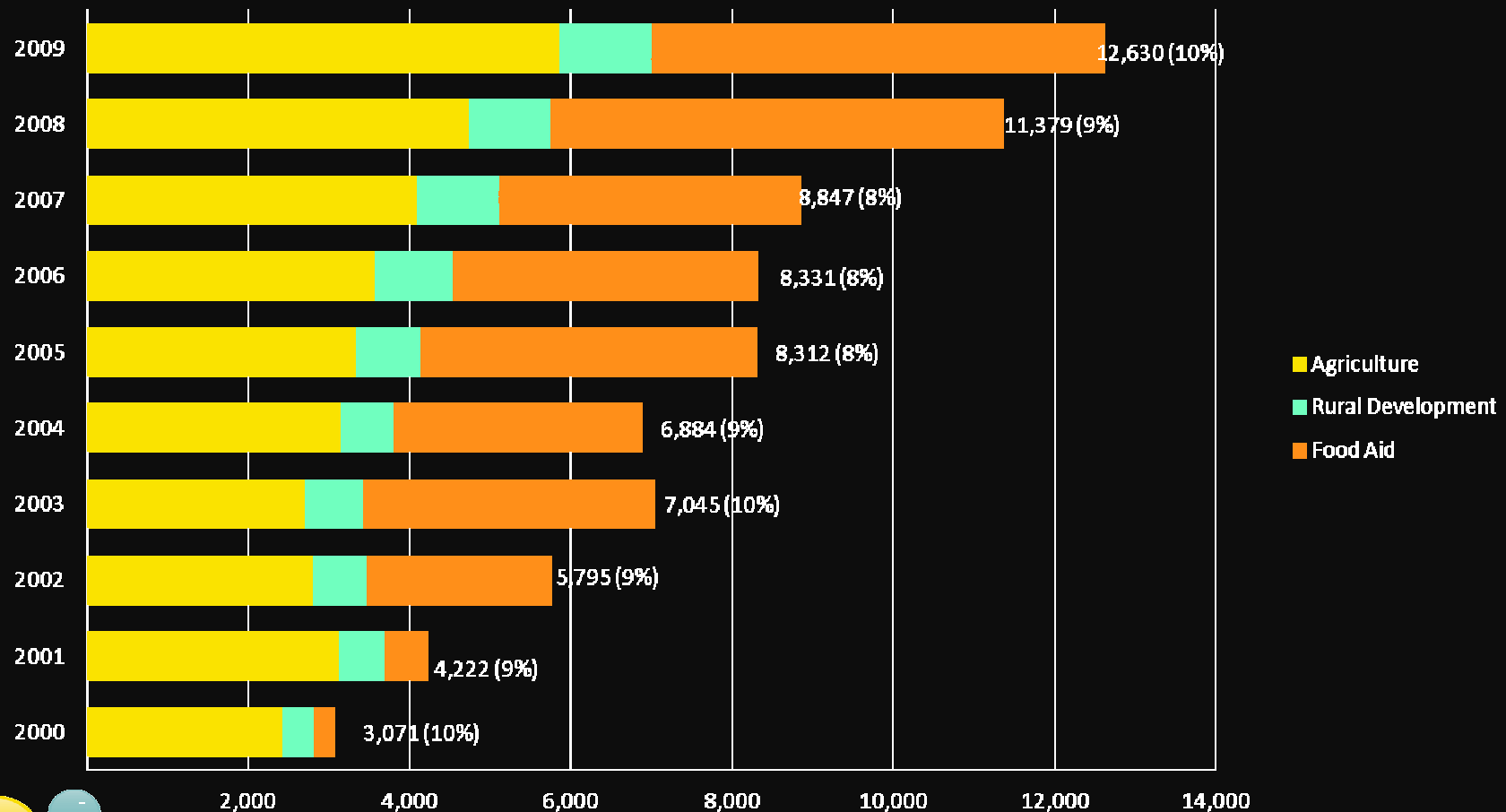


**Global Humanitarian  
Assistance**

A DEVELOPMENT INITIATIVE 

# Spent in very different ways...

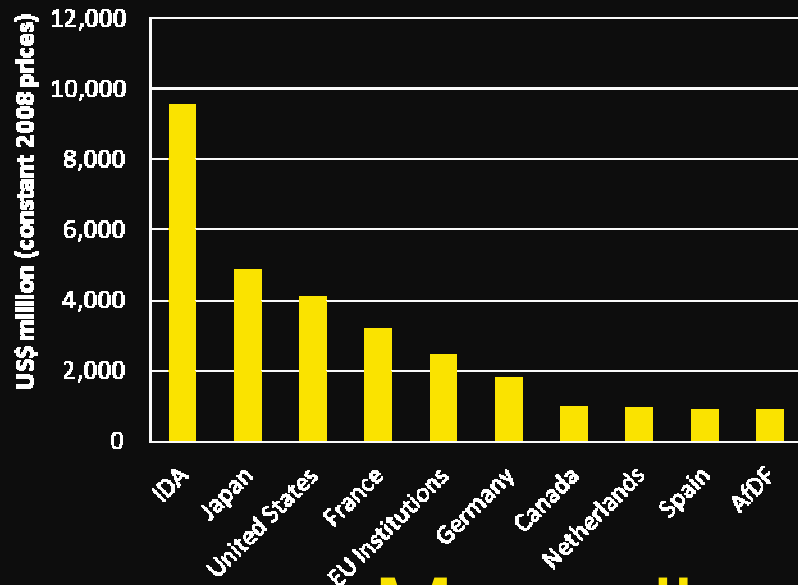
Agriculture, Rural Development and Food Aid: total volumes and % of ODA



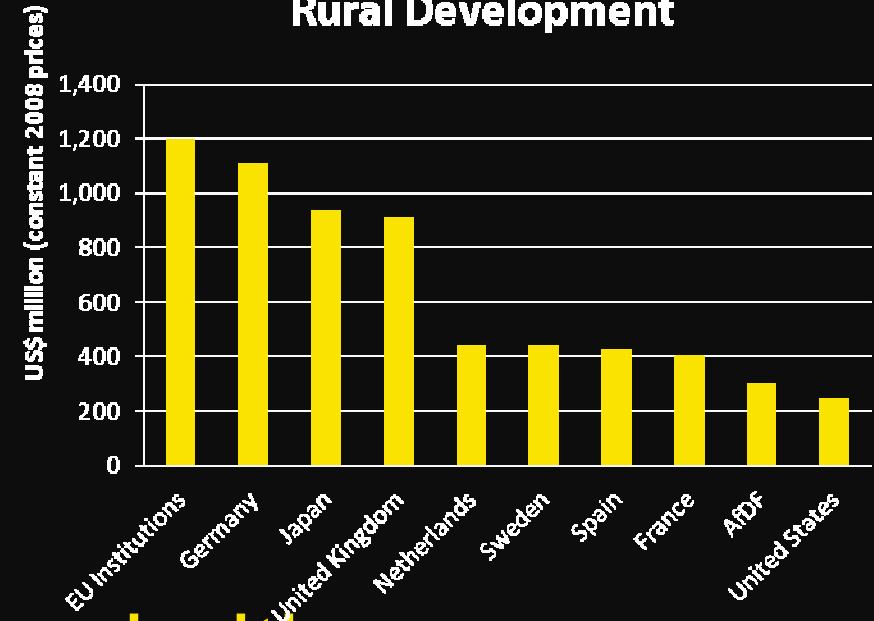
Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

## Agriculture

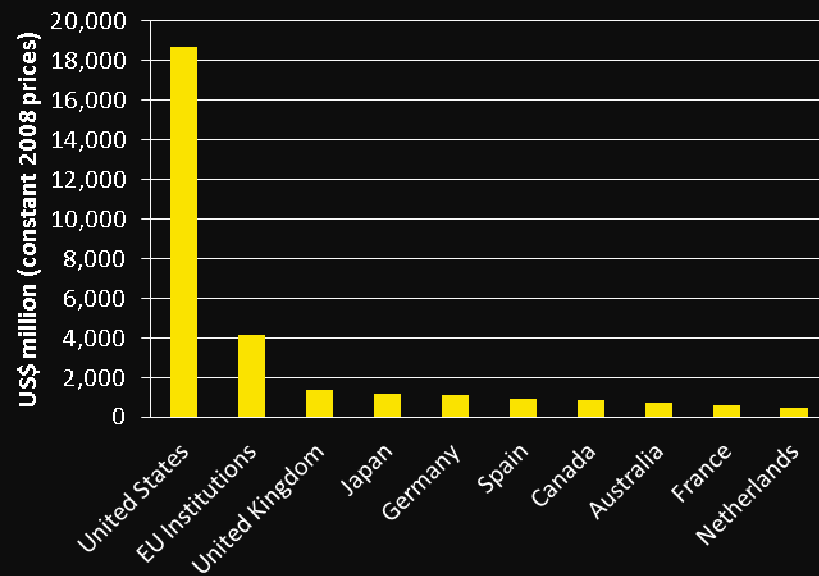


## Rural Development

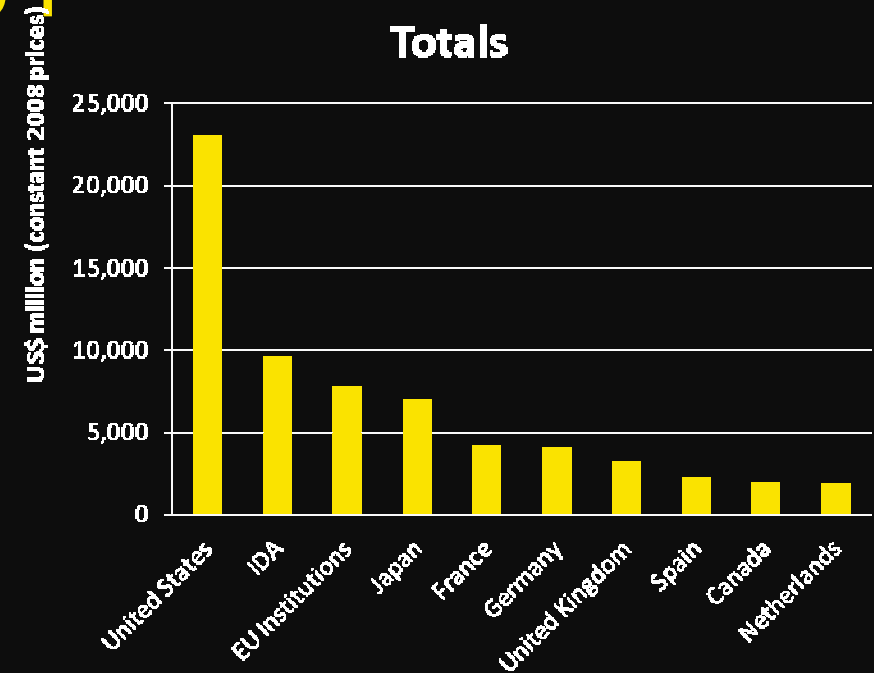


More diverging priorities

## Food Aid

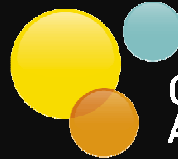
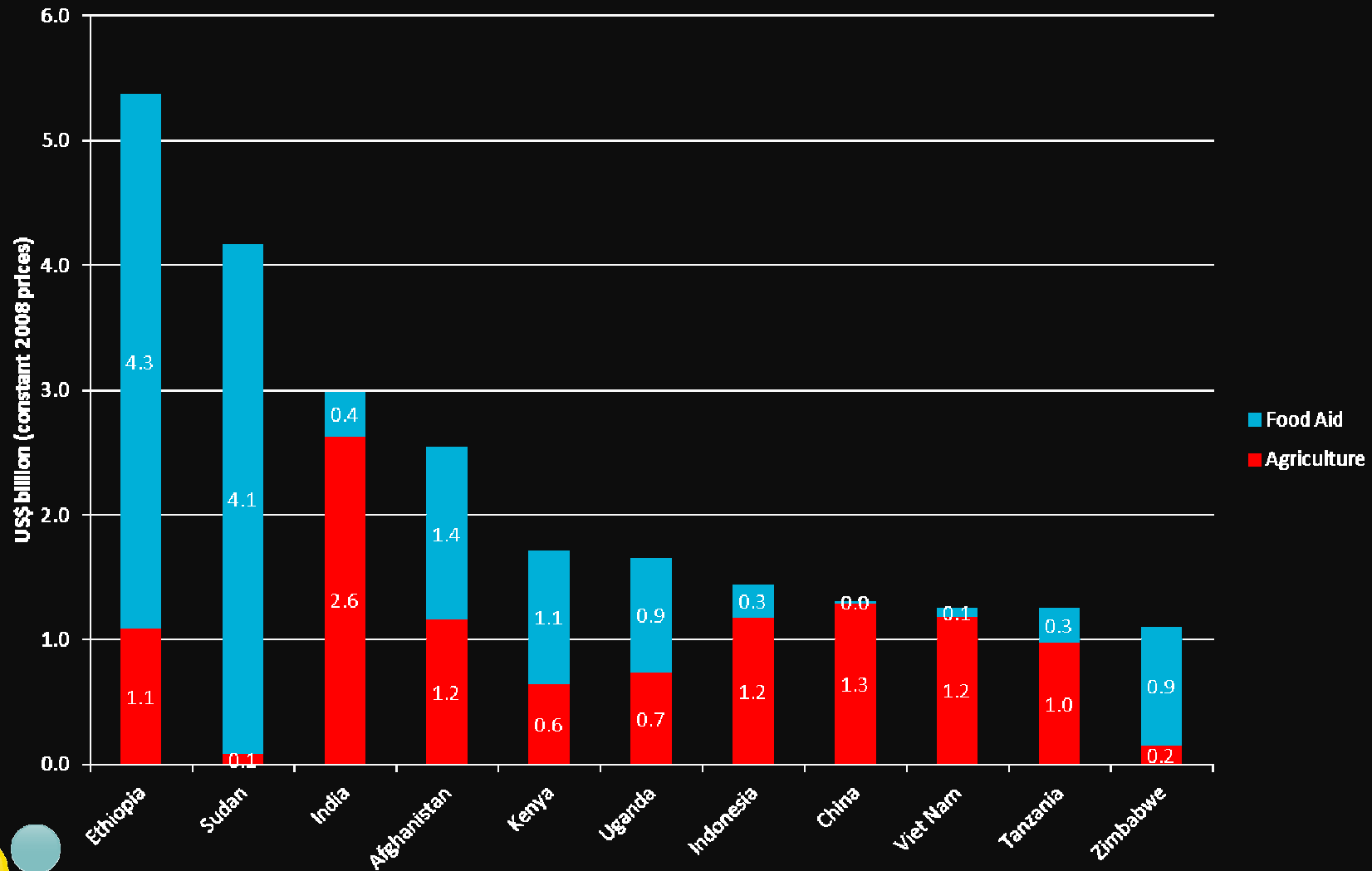


## Totals





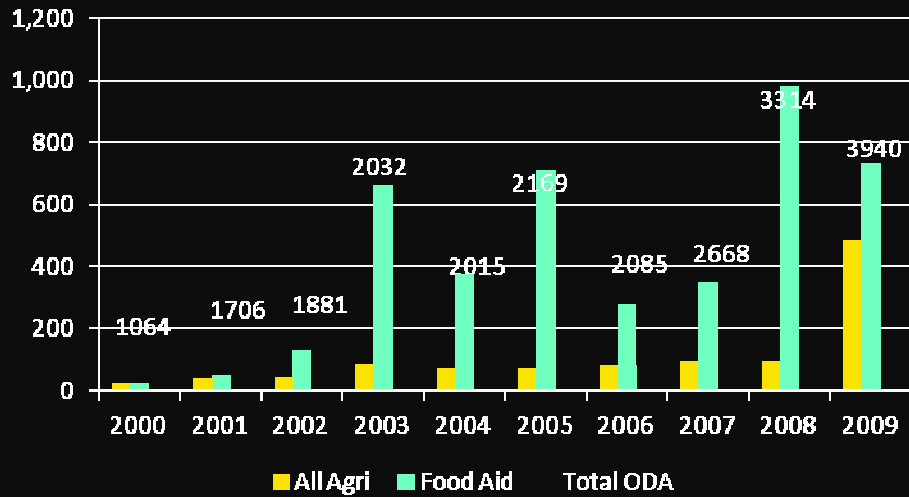
# Spent in very different ways...



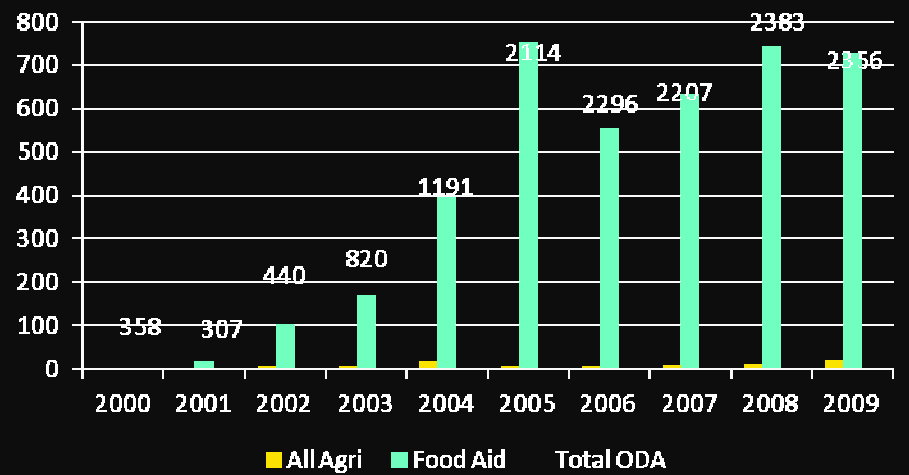
Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

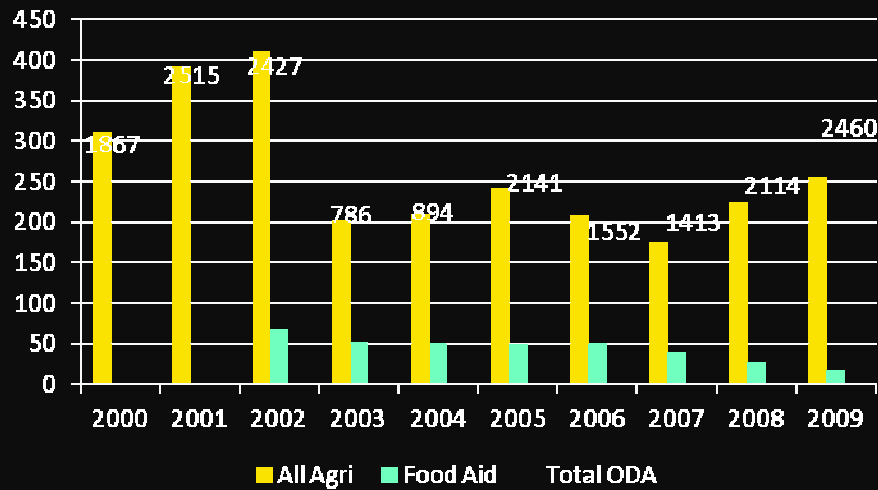
### Ethiopia



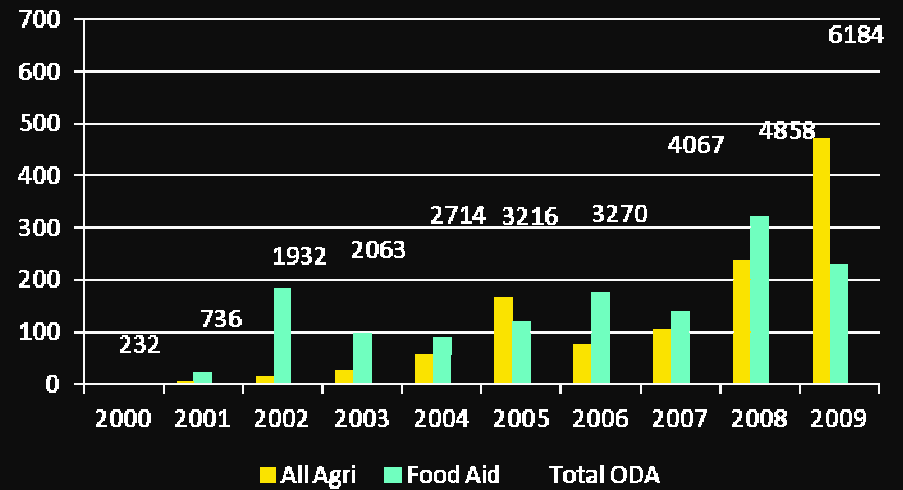
### Sudan



### India

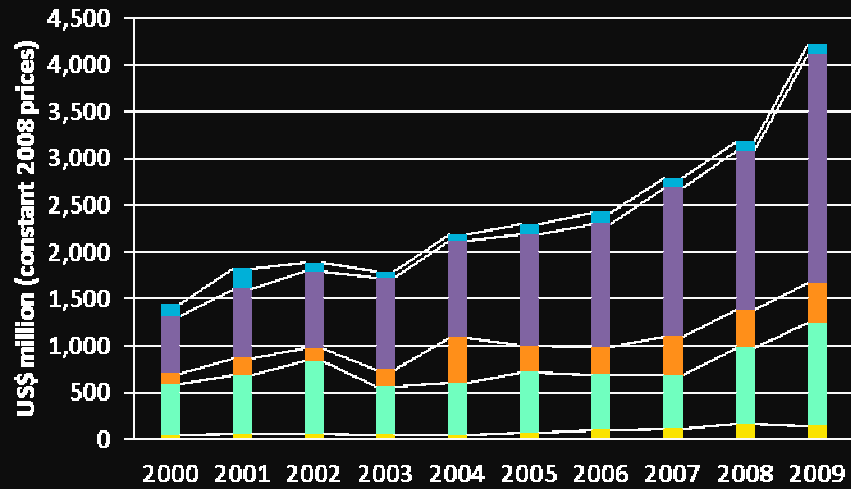


### Afghanistan

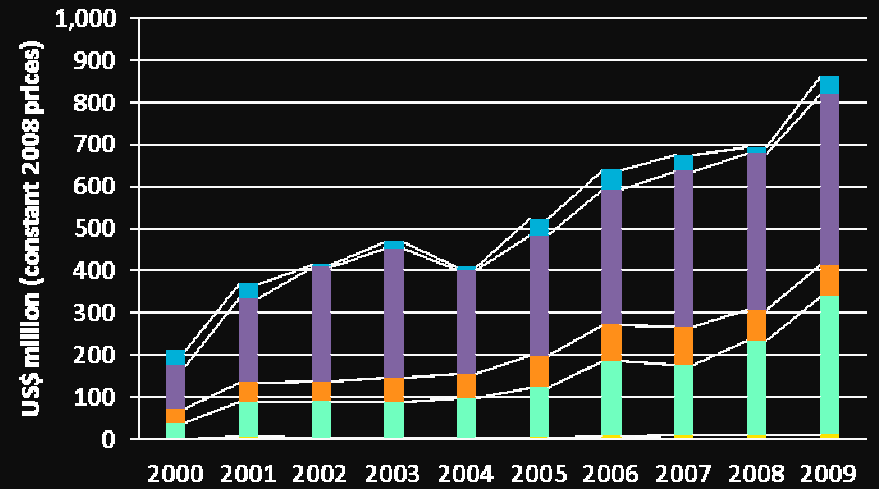


very different...

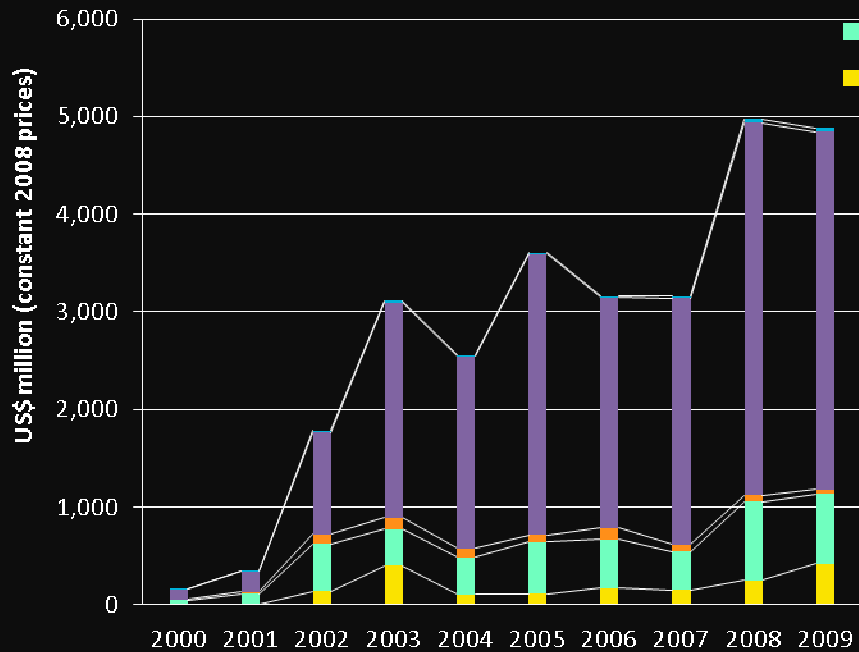
## Agriculture



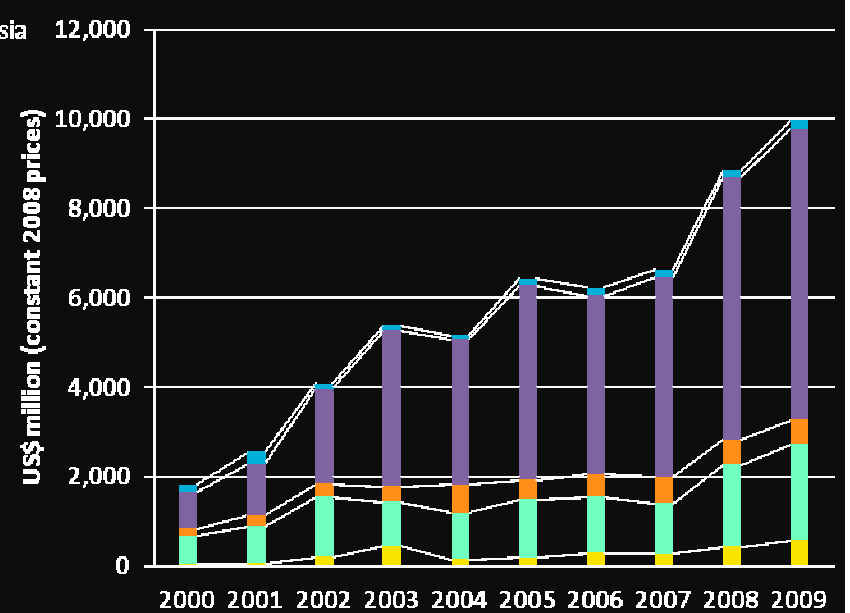
## Rural Development



## Food Aid



## Total



- North of Sahara
- South of Sahara
- South America
- South & Central Asia
- Middle East

SSA: 239 ml  
Asia /Pacific: 578

# Transition, Recovery and Reconstruction



Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 

# What are we transitioning from: Fragile States



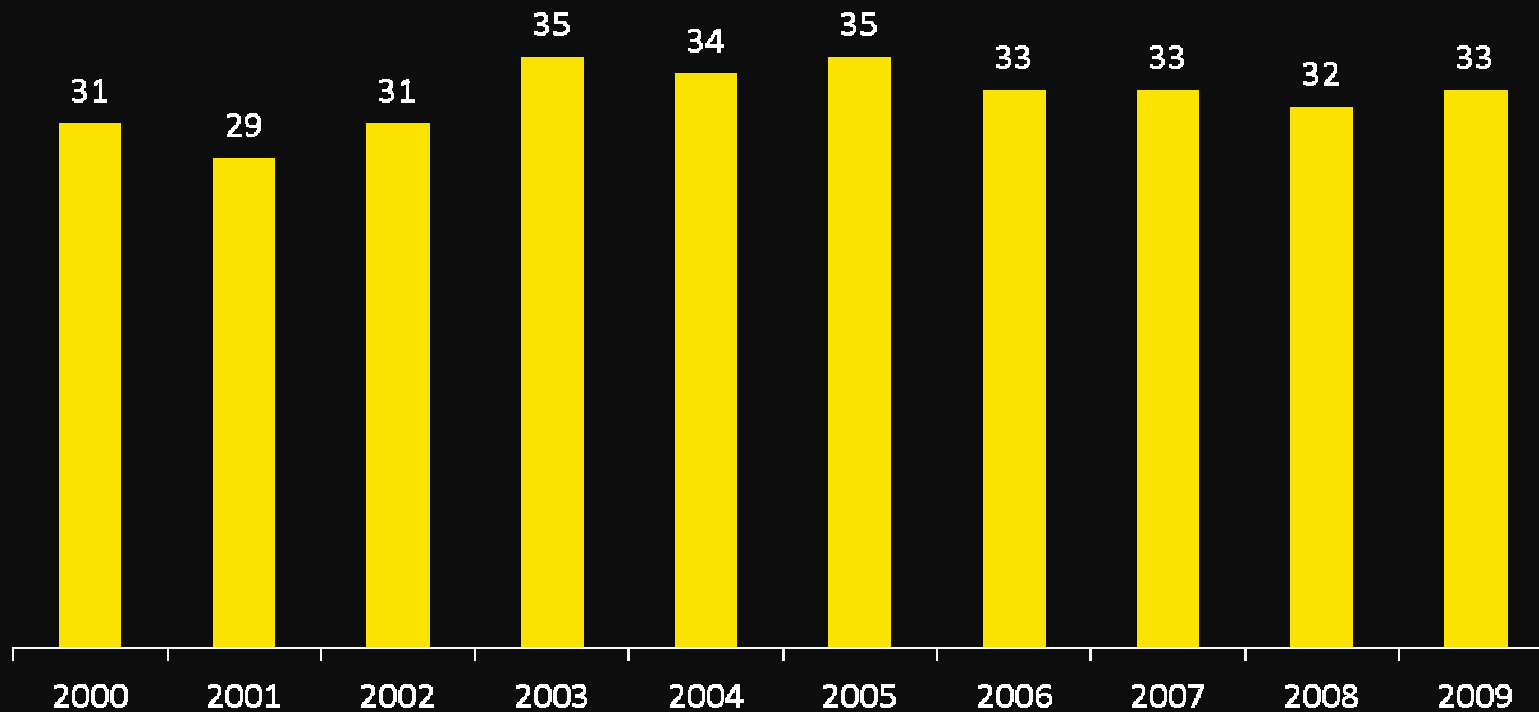
**Global Humanitarian Assistance**

A DEVELOPMENT INITIATIVE 



32      33      30      27      29

# Conflict-Affected Countries

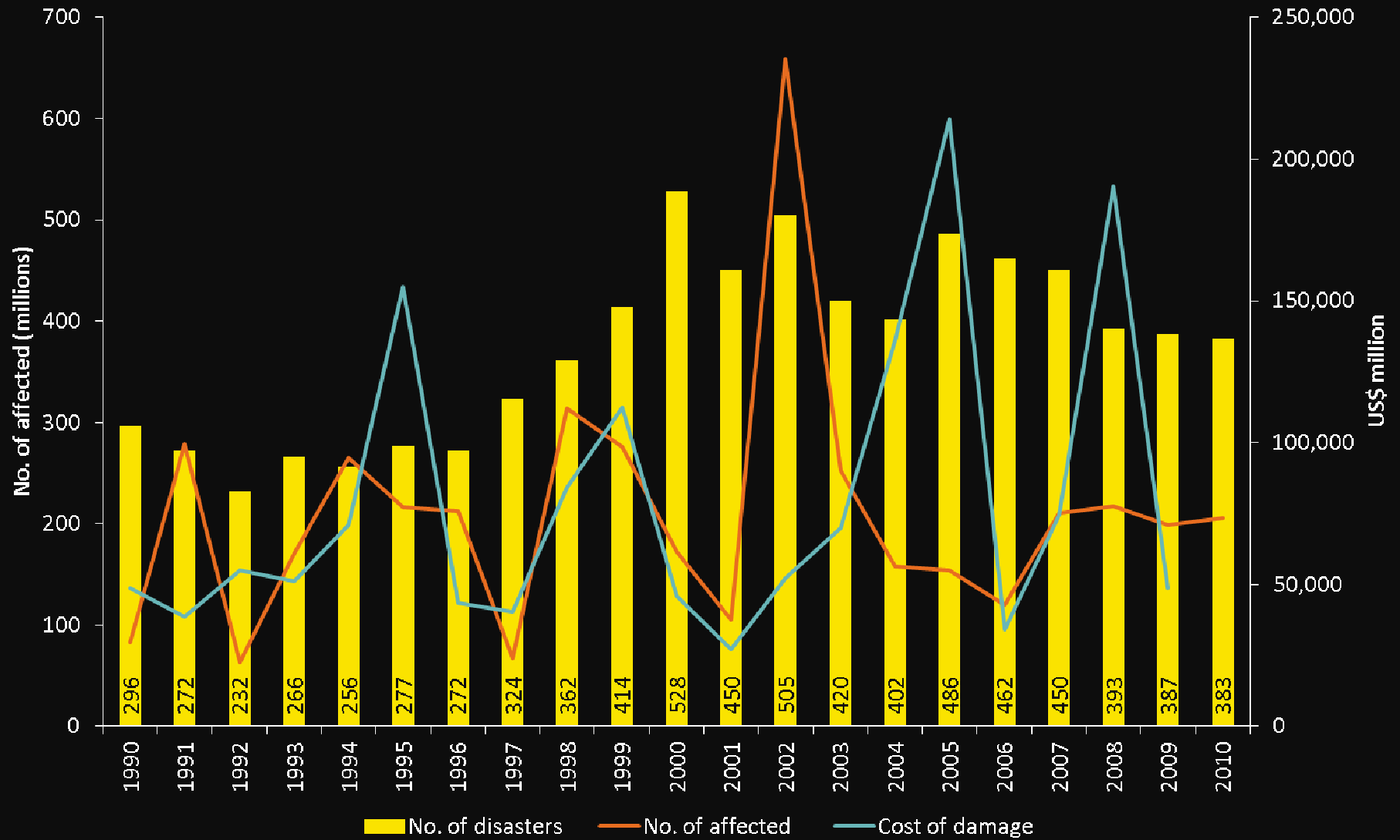


**Global Humanitarian  
Assistance**

A DEVELOPMENT INITIATIVE 

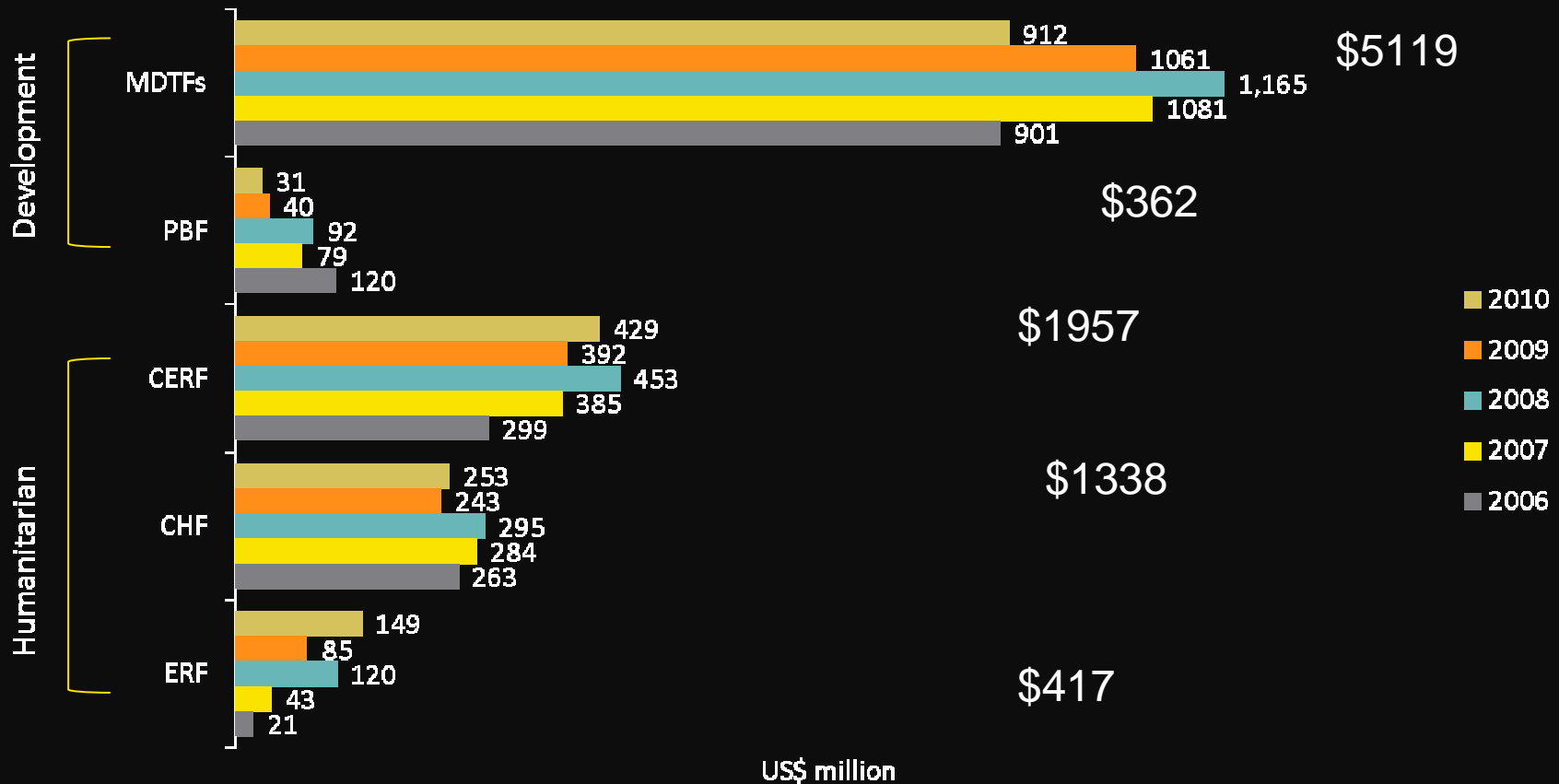
Source: DI  
methodology

# And natural disasters...



Source: CRED

# And what tools do we have: Financing Mechanisms in Transition

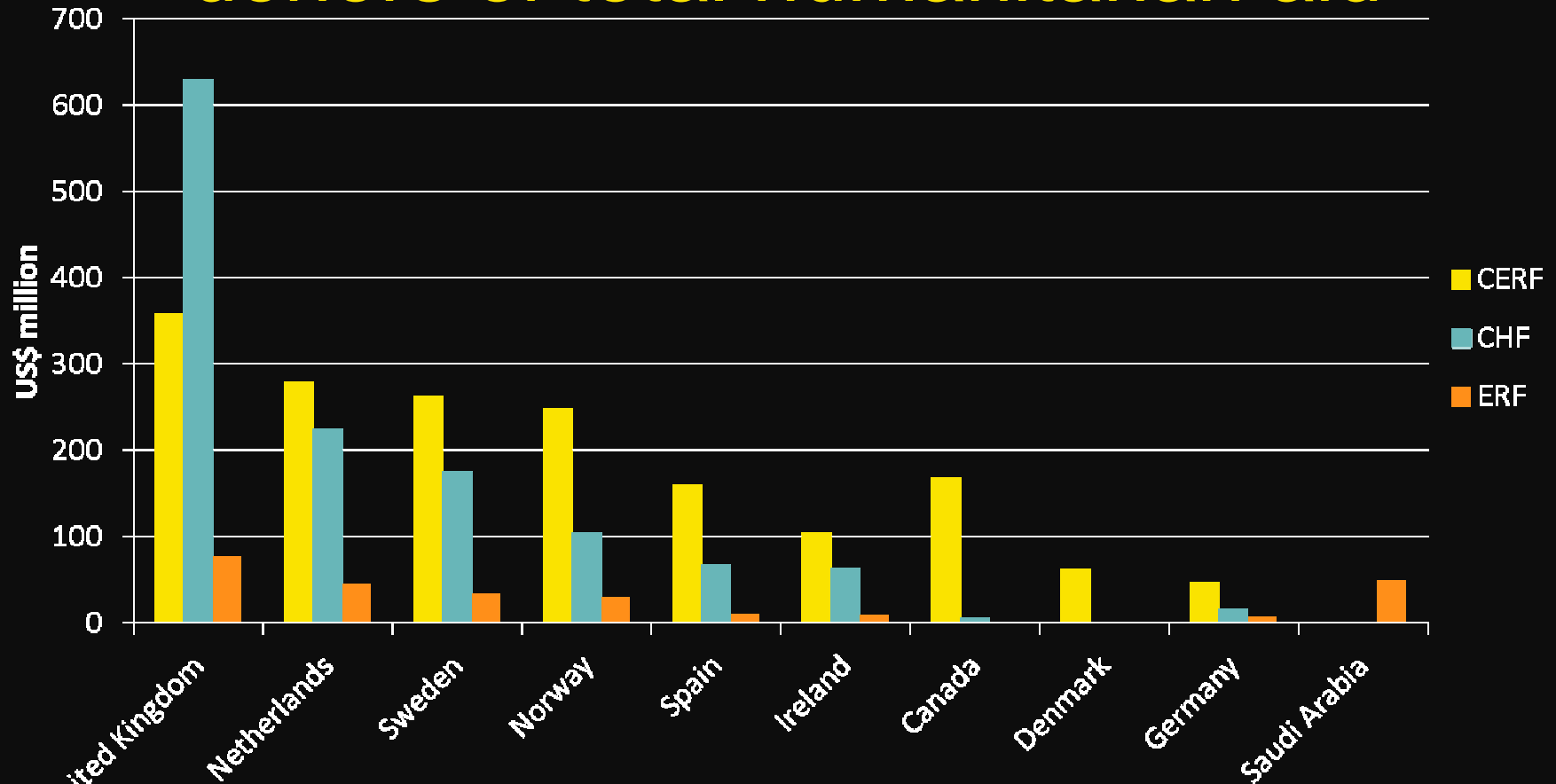


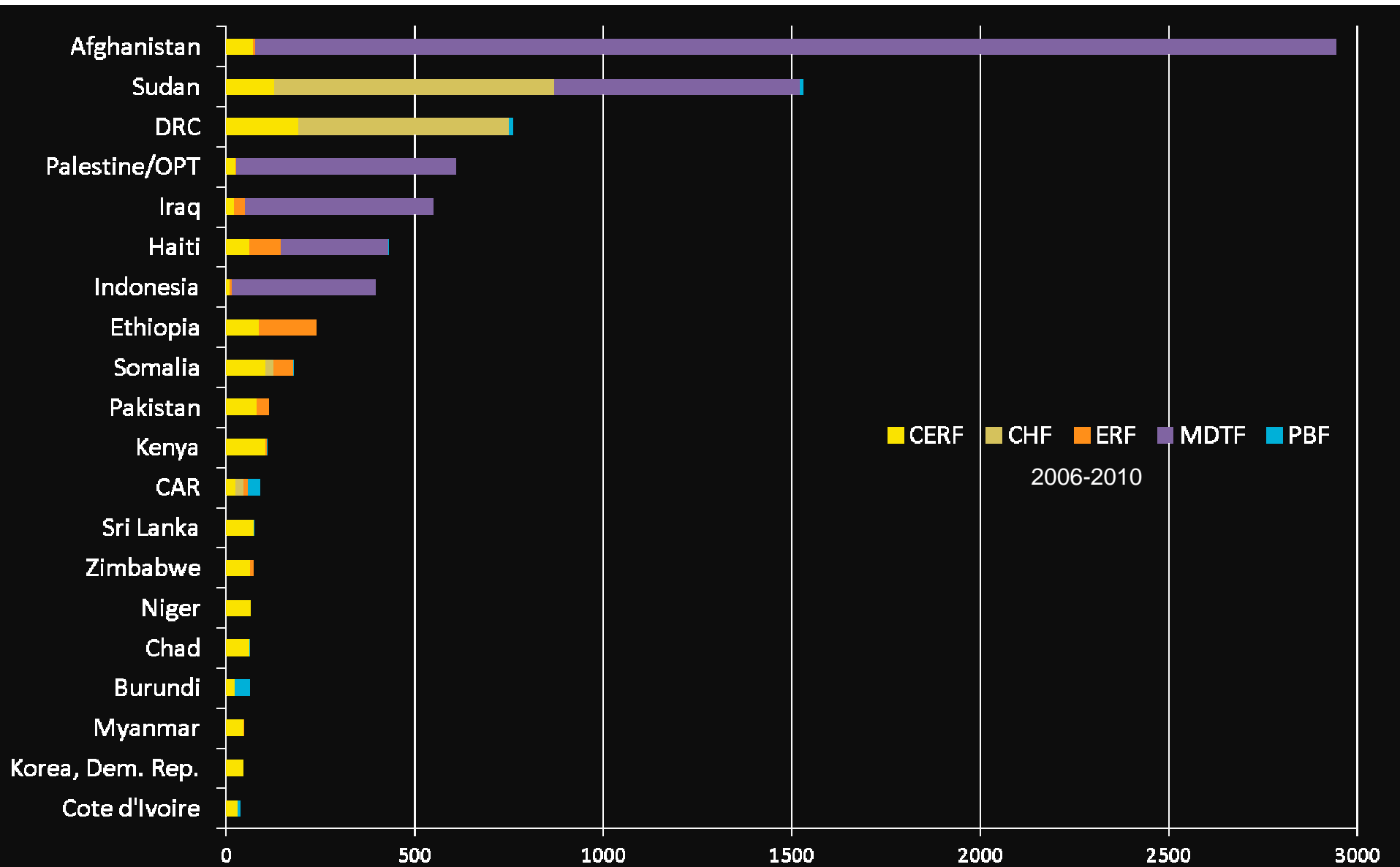
A DEVELOPMENT INITIATIVE

Source: UN OCHA FTS, World Bank, CERF, UN MDTF Gateway



# Major donors not the same as major donors of total humanitarian aid

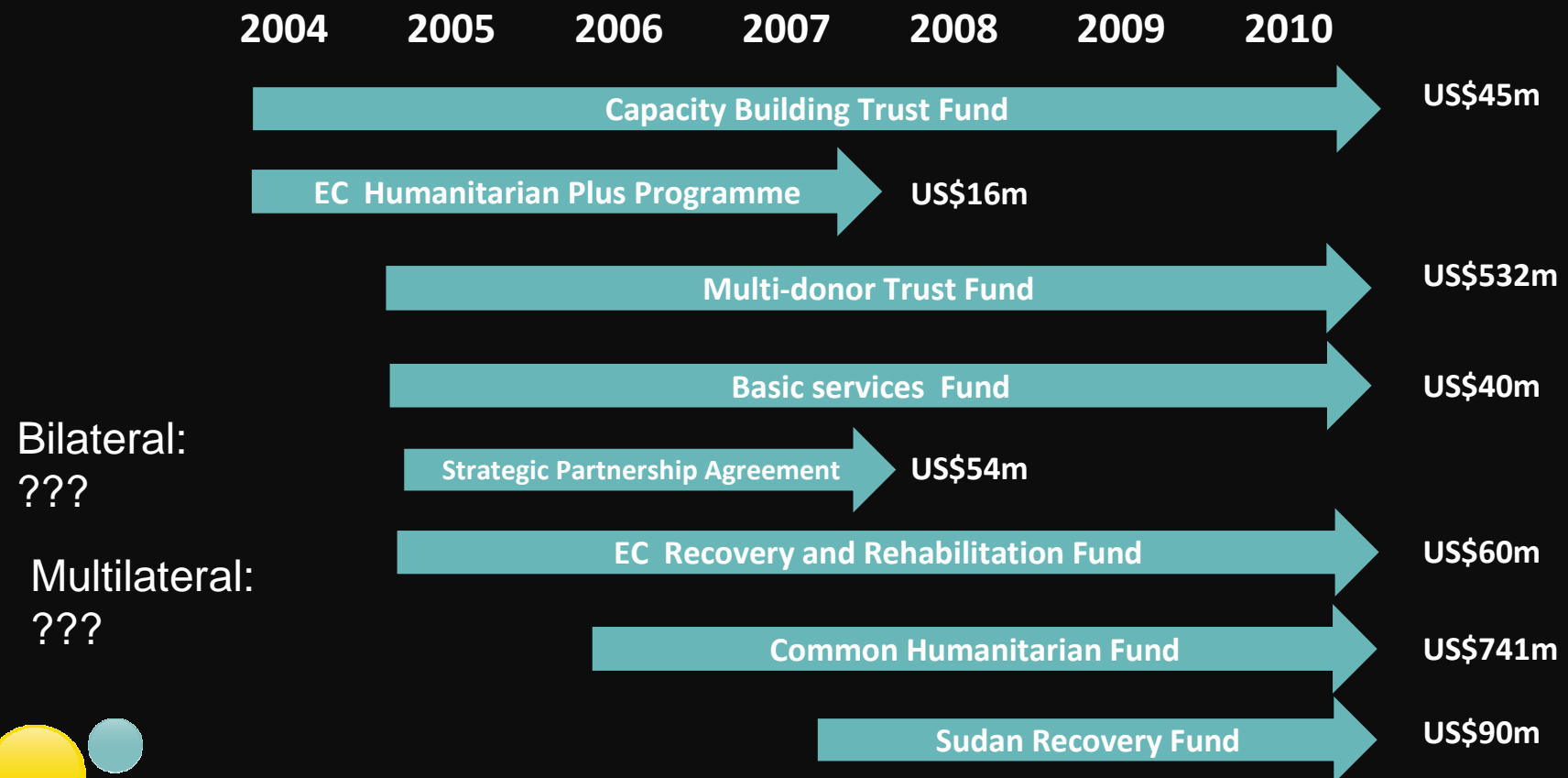




A DEVELOPMENT INITIATIVE 

And recipients significantly different

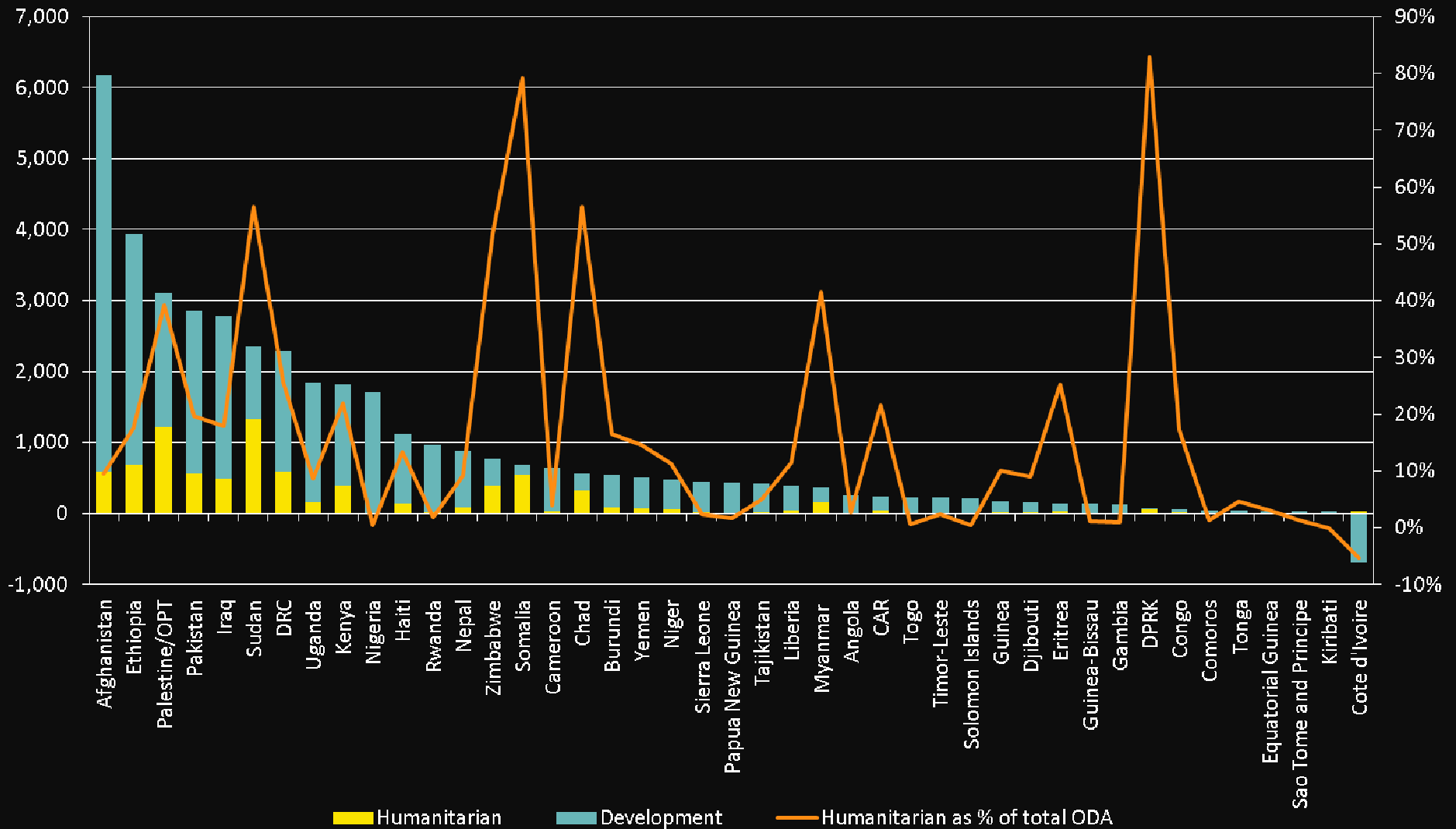
# But is it too confusing...such as South Sudan



Bilateral:  
???

Multilateral:  
???

# And remains very concentrated.



Top Ten: 73%  
of ODA & HA

Source: OECD DAC and World Bank

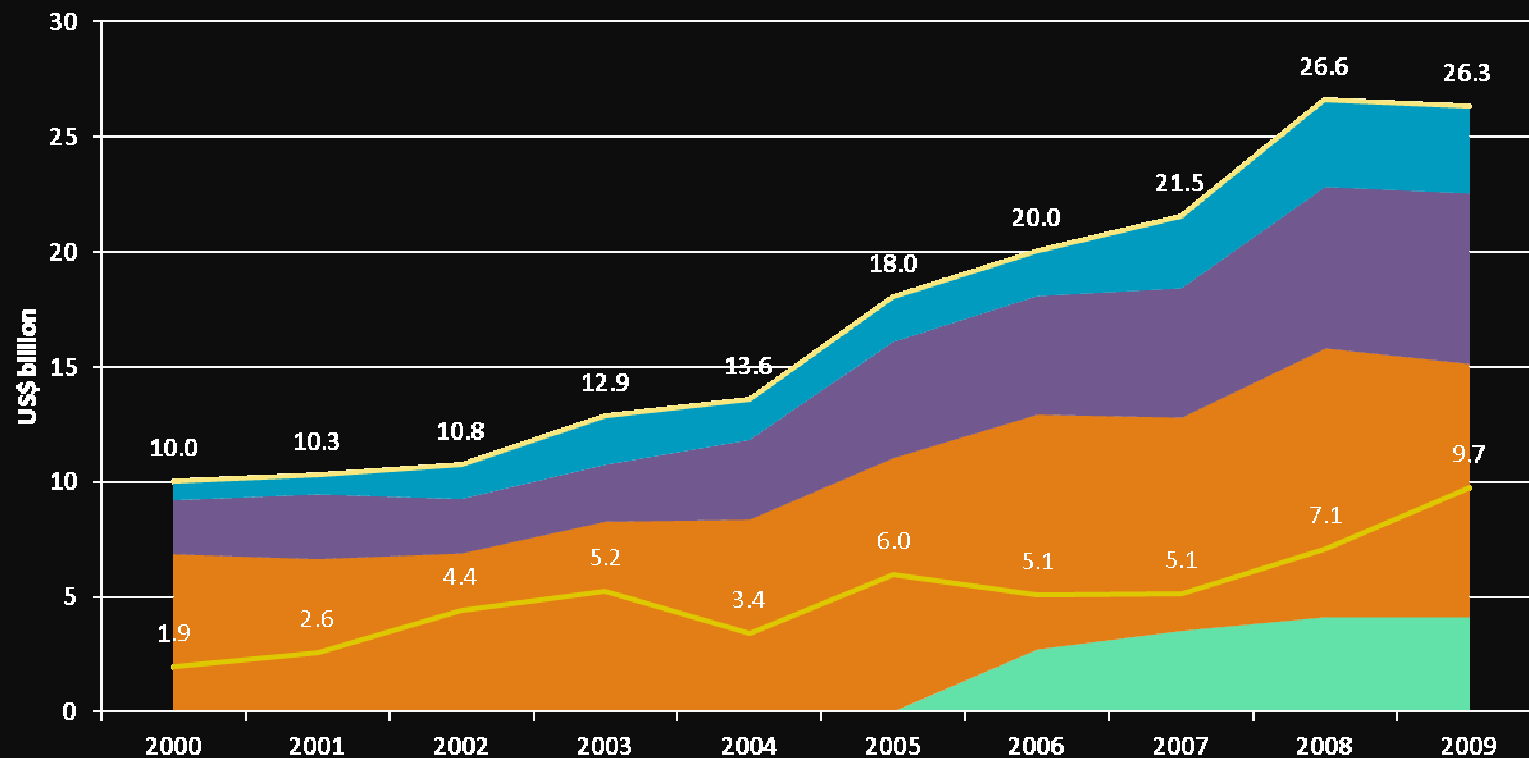
# The Missing Money



**Global Humanitarian  
Assistance**

A DEVELOPMENT INITIATIVE 

# Do we understand the full context of humanitarian aid?

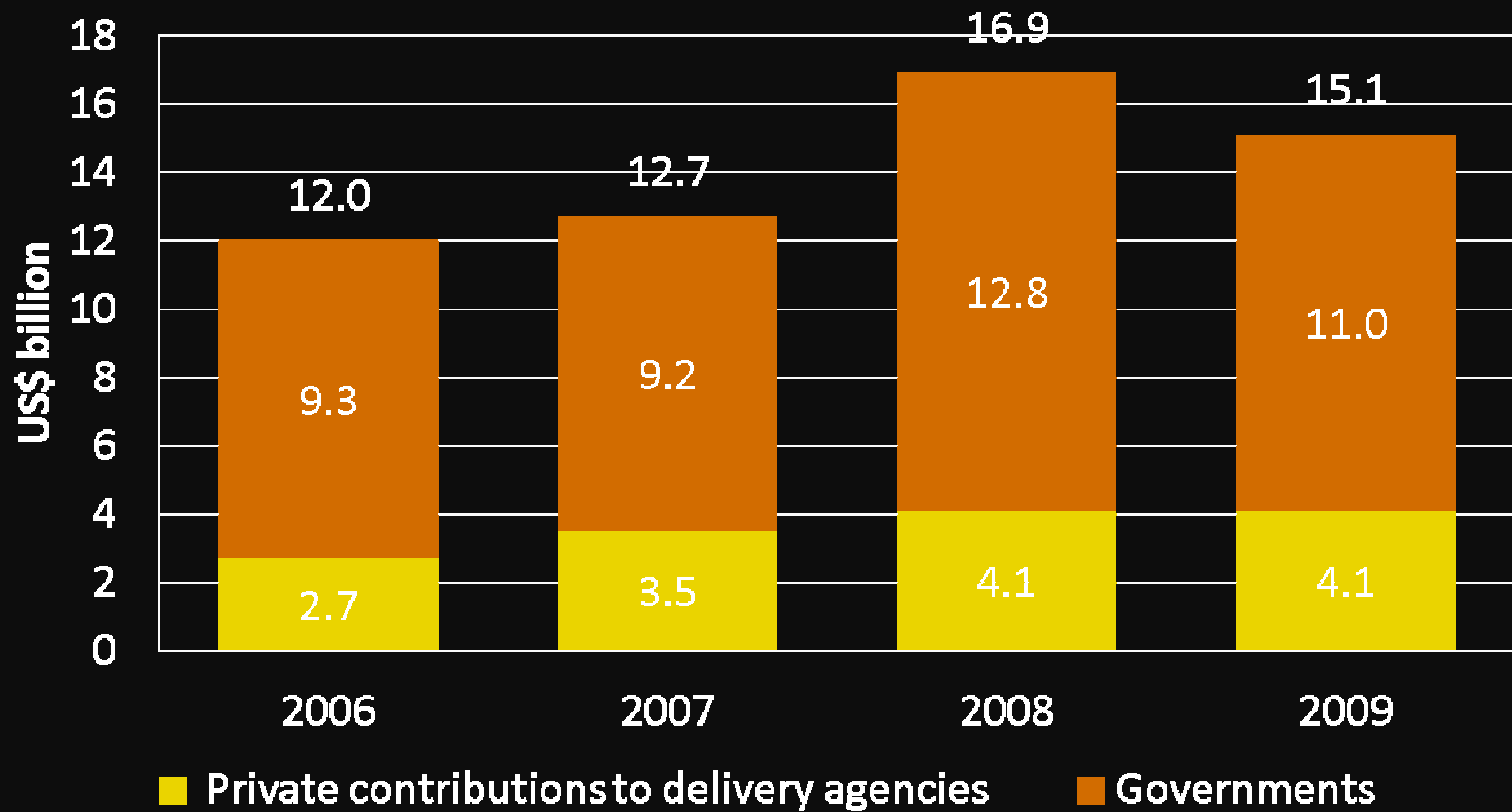


Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

- Private contributions to delivery agencies
- Humanitarian aid from governments
- UN peacekeeping missions
- Security-related ODA

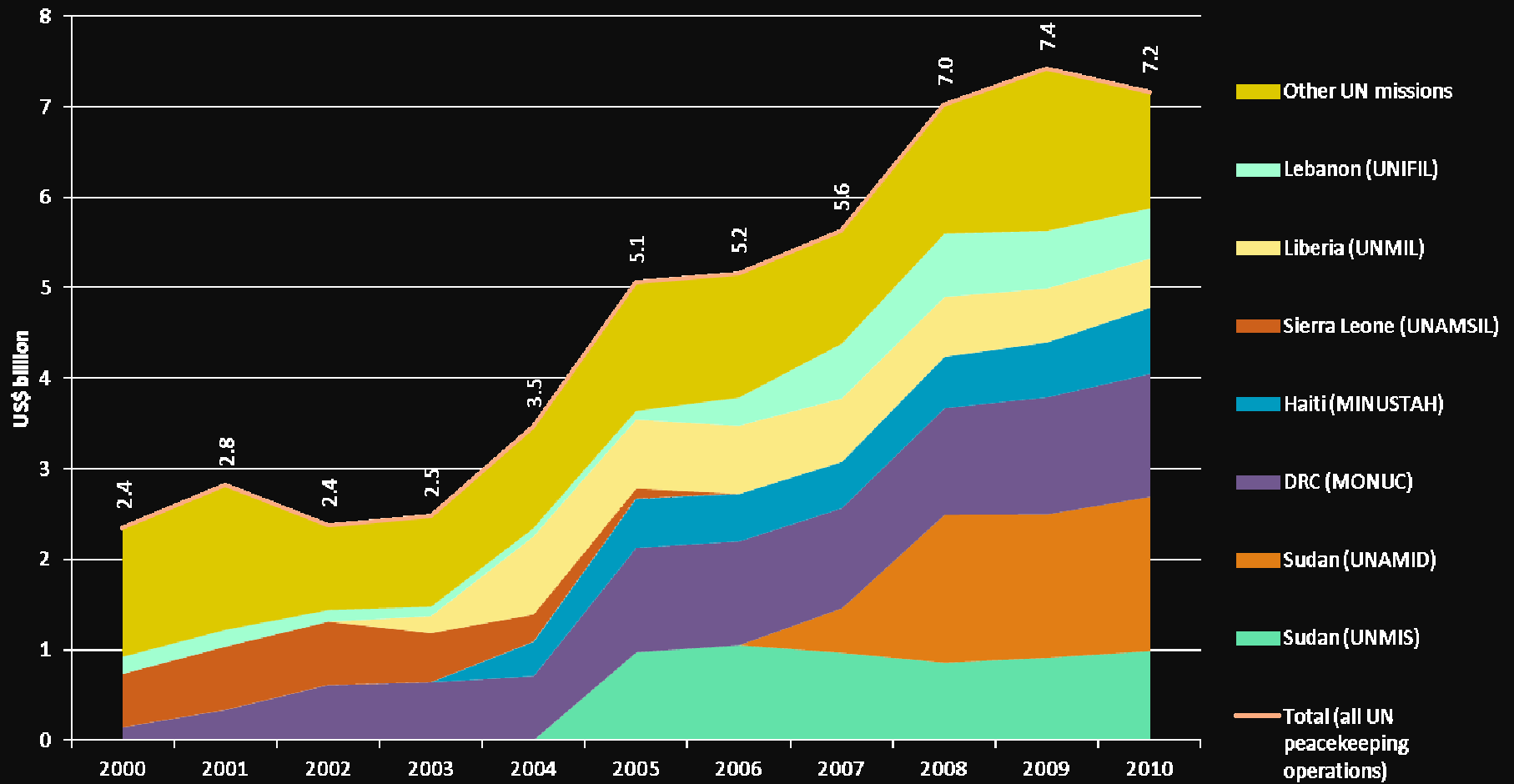
# What about private contributions?



Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 

# ...peacekeeping?

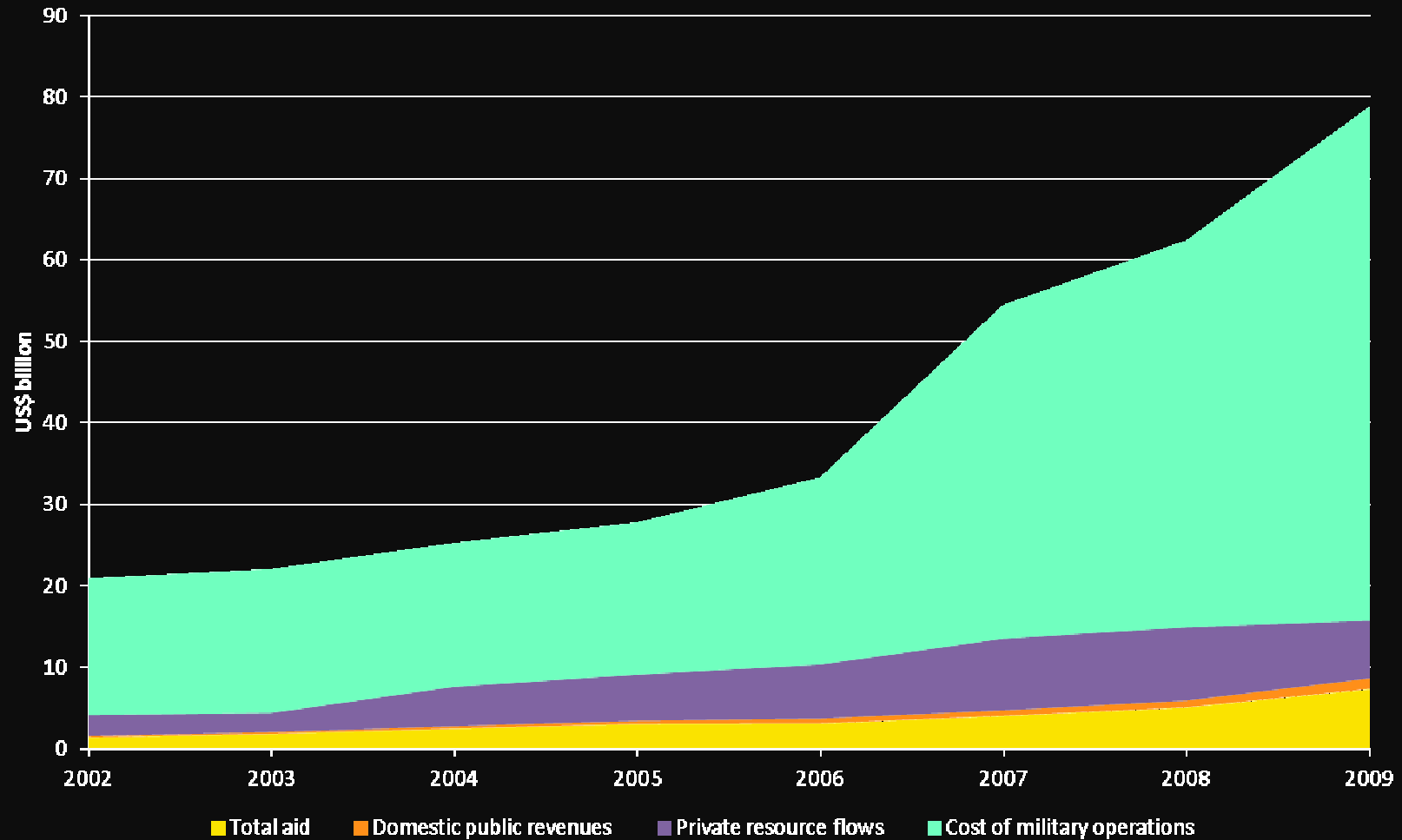


Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 



# And the military? Afghanistan?

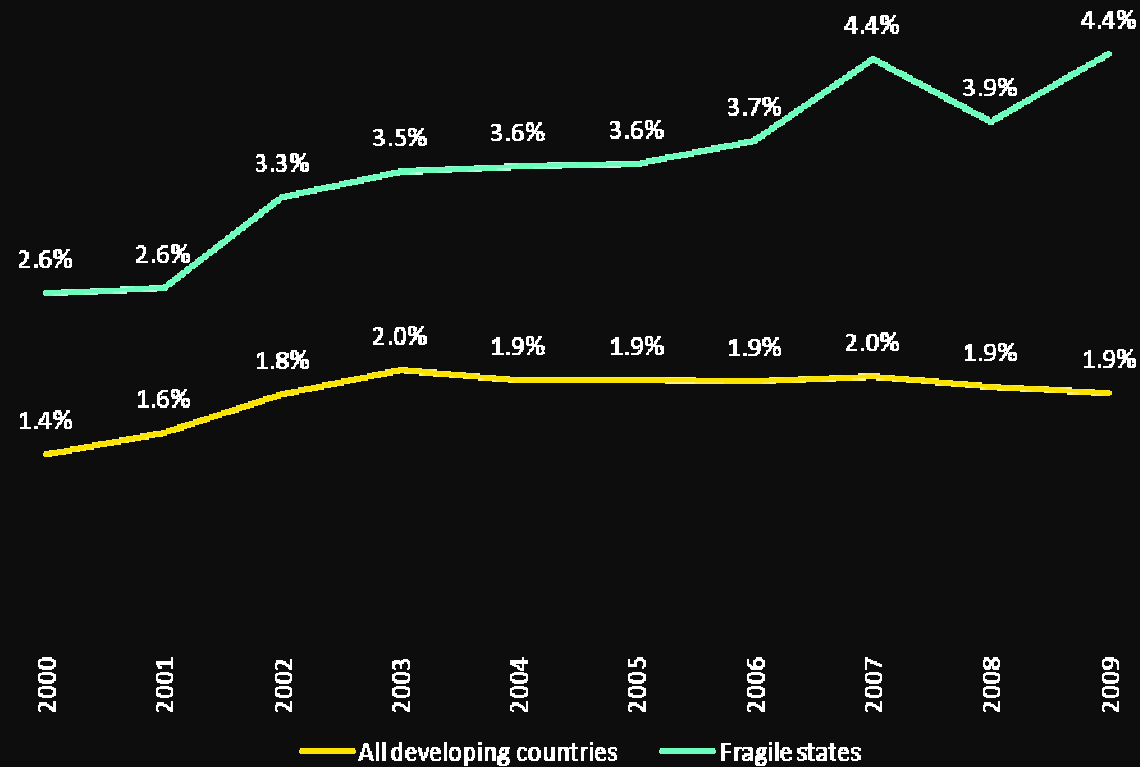


Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 

Source: Afghanistan: tracking major resource flows 2002-2010, GHA Briefing Paper, Development Initiatives, January 2010

# Money sent home?



Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 

# Food aid and agriculture funds from other donors?

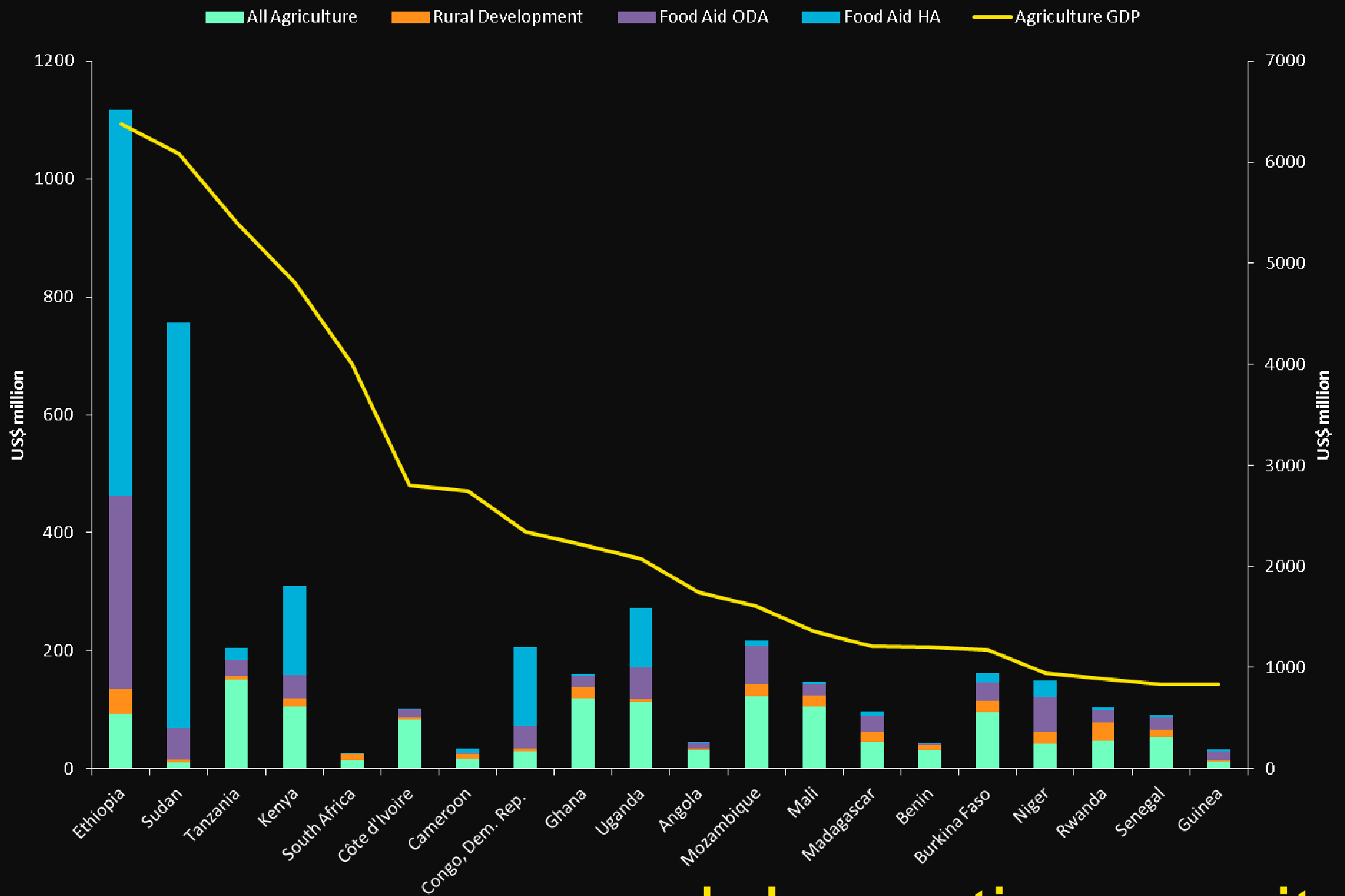
2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
China 5.9	Republic of Korea 15.5	South Africa 19.8	Republic of Korea 16.6	Republic of Korea 23.5	Turkey 26.9	Saudi Arabia 34.0	Saudi Arabia 5.5	Saudi Arabia 500.4	Russia 26.3
Turkey 3.1	Taiwan 0.8	Republic of Korea 16.7	Russia 13.4	Russia 4.2	Algeria 11.8	Libya 4.5	Turkey 3.9	Russia 12.0	Saudi Arabia 20.0
Namibia 0.8	Israel 0.3	India 7.4	Saudi Arabia 10.2	UAE 1.7	Saudi Arabia 6.6	Turkey 2.0	UAE 3.3	UAE 6.4	India 10.4



**Global Humanitarian Assistance**

A DEVELOPMENT INITIATIVE 

Source: Development Initiatives based on UNOCHA FTS



... and domestic capacity

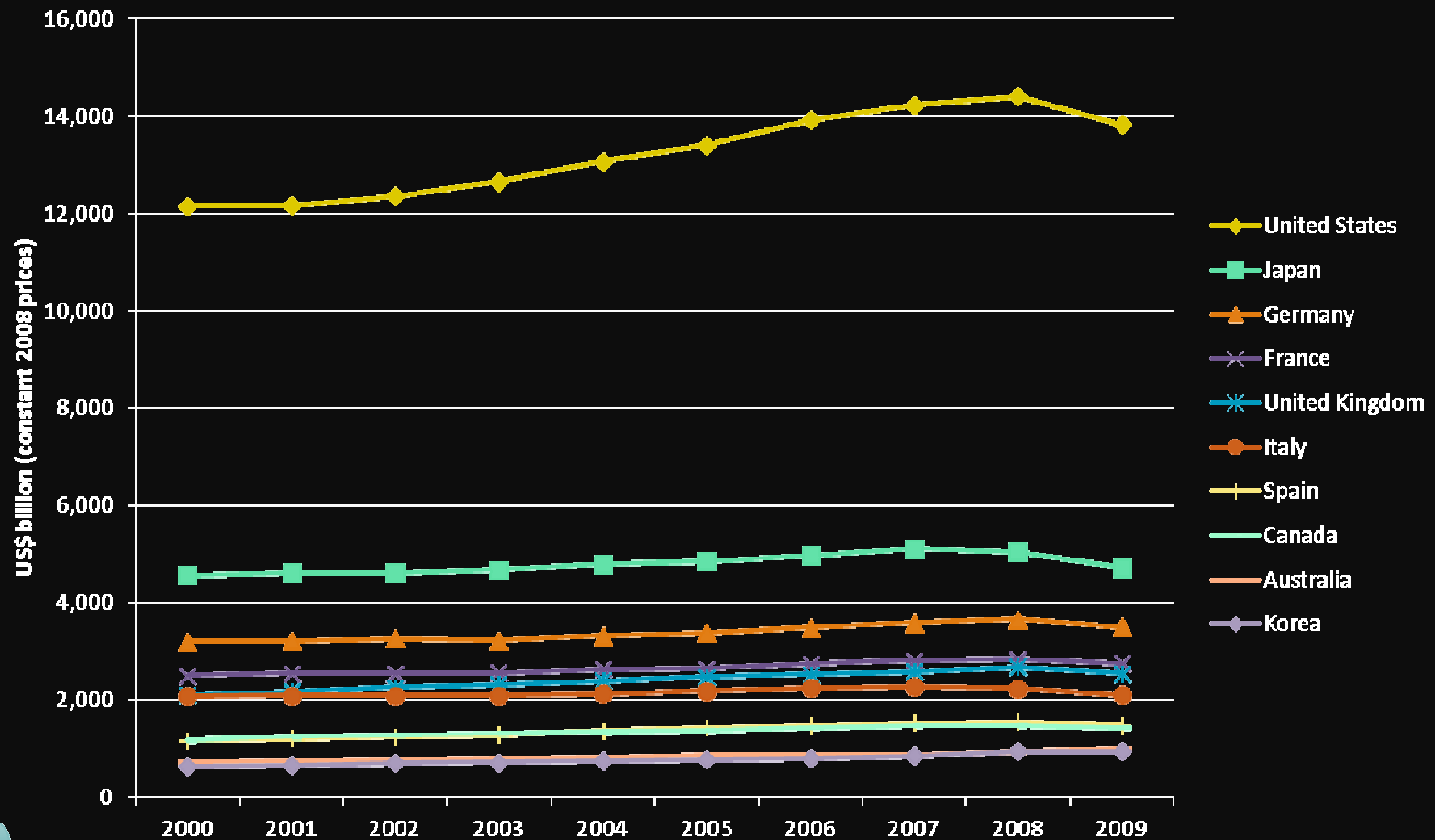
# The Funding Context



**Global Humanitarian  
Assistance**

A DEVELOPMENT INITIATIVE 

# Donor governments under pressure...

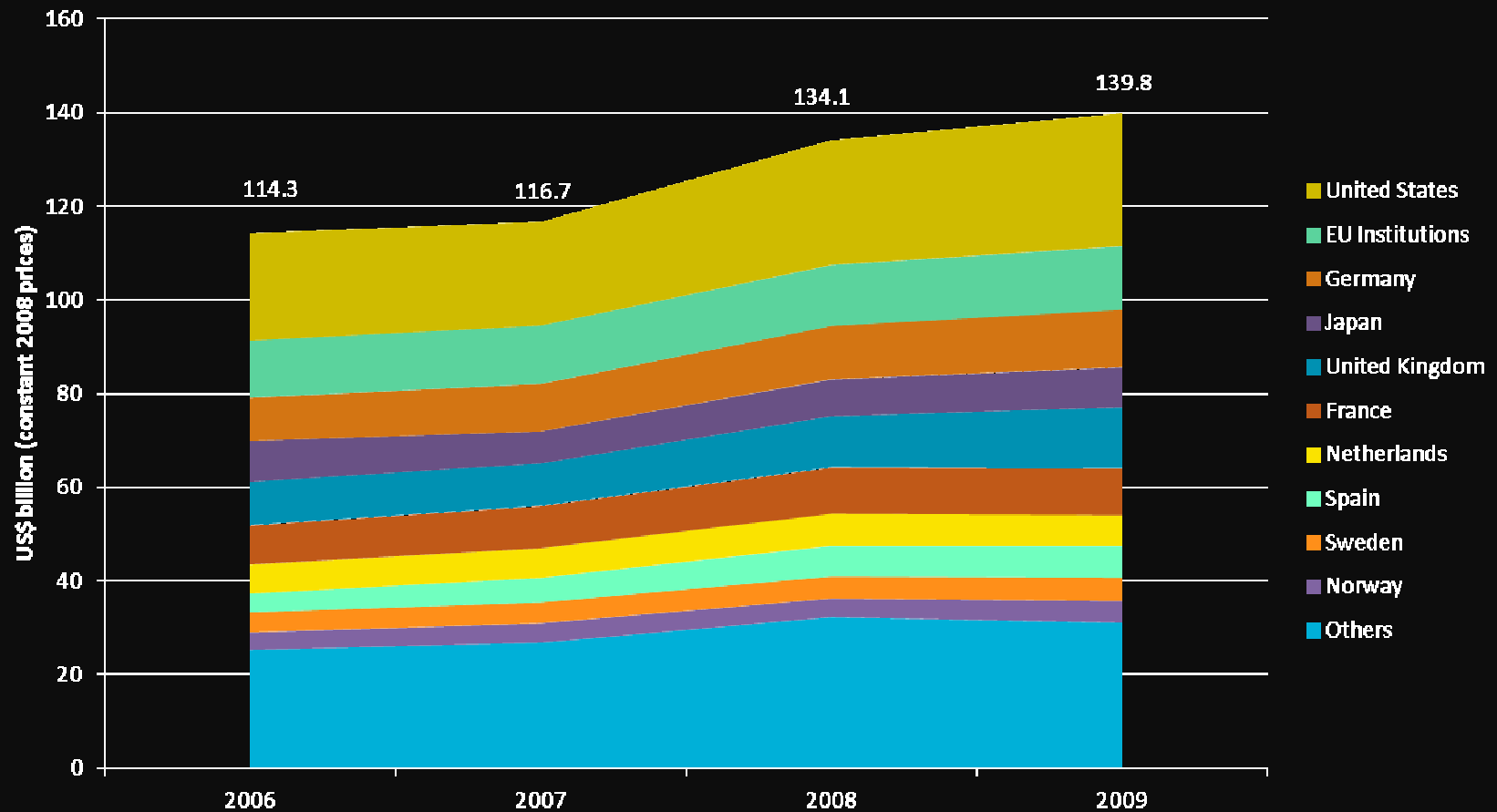


Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

GNI: Top 10 DAC donors

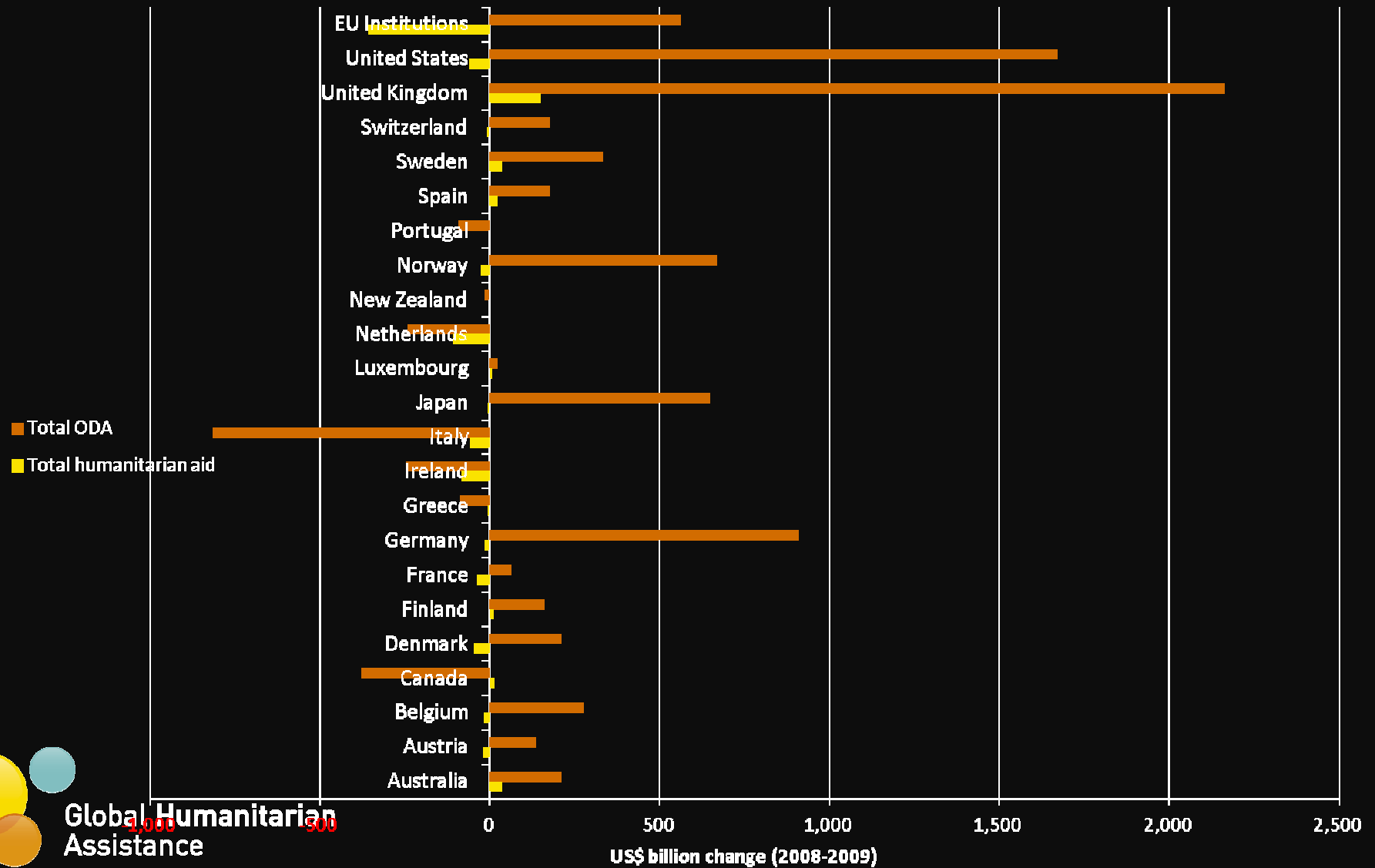
... and total aid doesn't appear affected...



Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

# ... But figures mask individual changes...



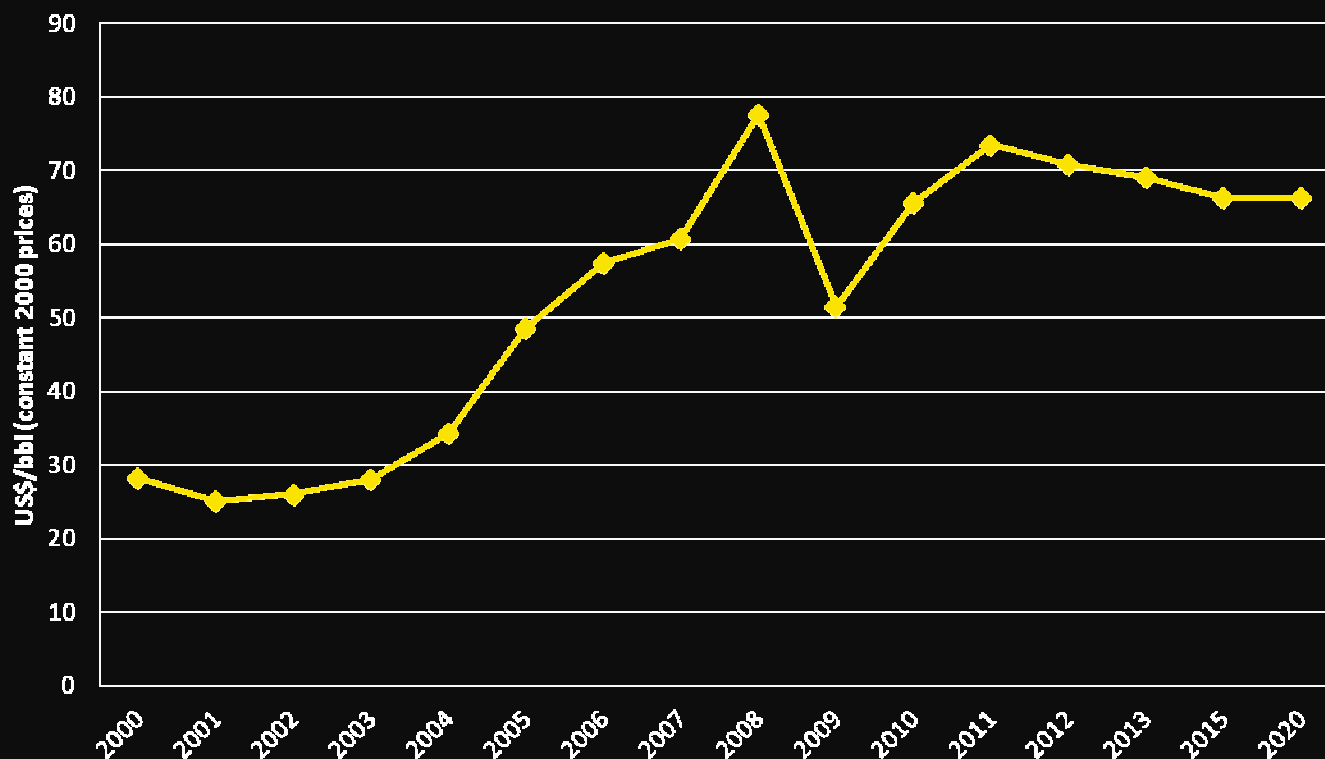
Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE



# Oil Prices have risen and will continue to rise?

Crude oil, average spot price



Global Humanitarian Assistance

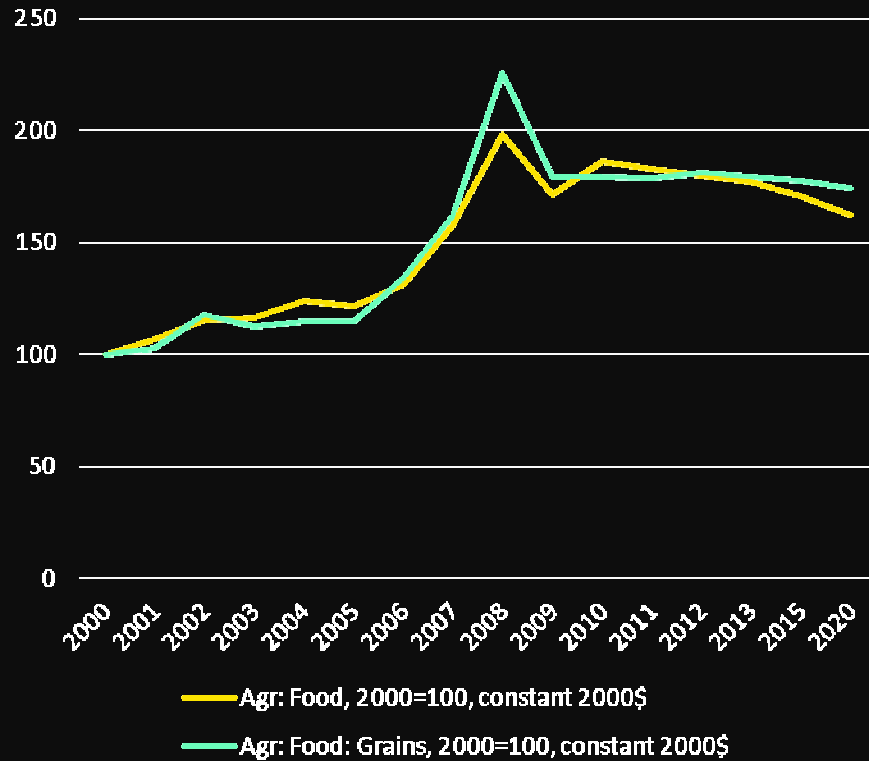
A DEVELOPMENT INITIATIVE 

Source: World Bank, 2000 prices

# Food as well

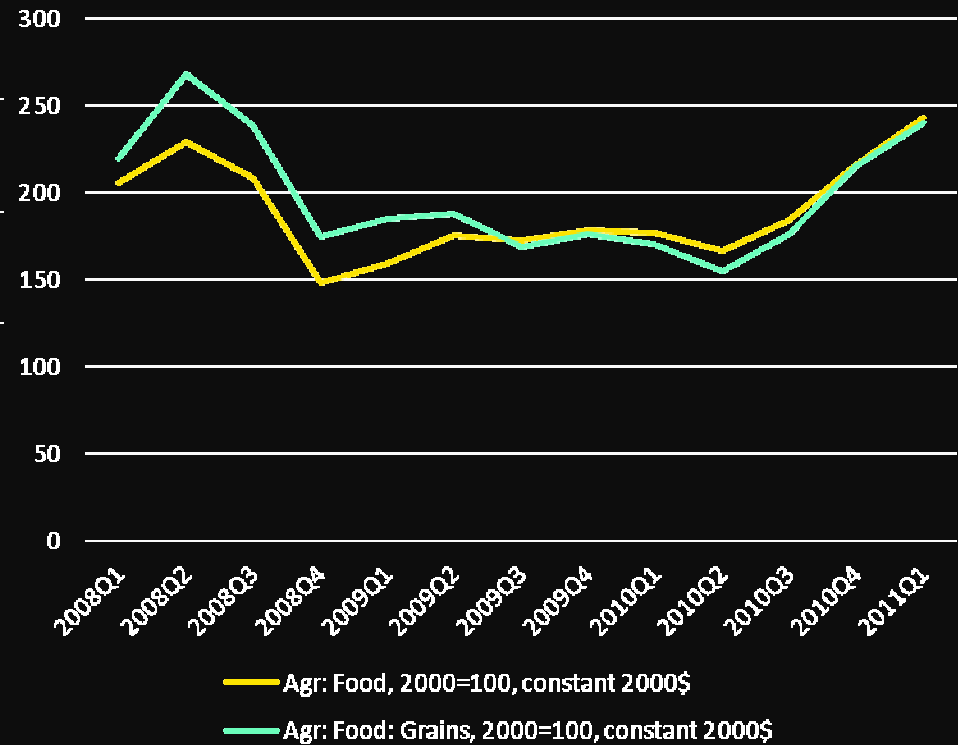
## Commodity prices: Trend/Projected

December 2010



## Commodity prices: Actual

February 2011



Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

Source: World Bank, 2000 prices

# Needs, equity, choice and prioritisation?



Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 

2007  
US\$12.7bn

2008  
US\$16.9bn

2009  
US\$15.1bn

4,6 million people newly internally displaced by conflict or violence and a further 2,6 million returning home, 2008

10.5 million refugees, 2008

Over 77 million people assisted by WFP, 2008

More than one billion people living in fragile states, 2008

26 million internally displaced, 2009

112.8 million people affected by natural disasters, 2009

US\$9.7 billion in UN consolidated appeal (CAP) funding requirements, 2009

Just over one billion people under-nourished, 2010

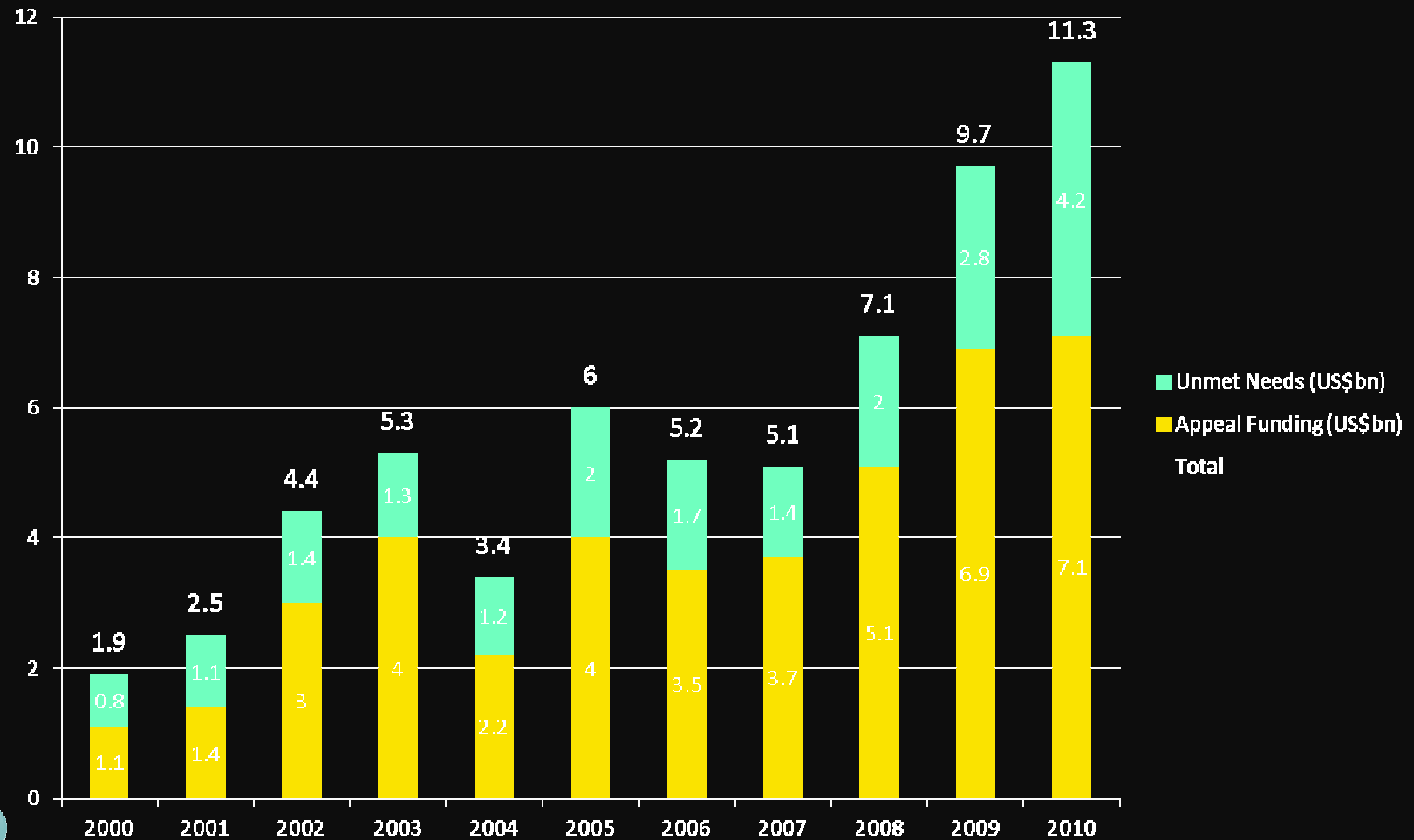
2,5 billion people without basic sanitation, 2010

Over three billion people living on less than US\$2.50 a day, 2010

Source: GHA Report 2010, Development Initiatives



# Humanitarian needs are still going up...

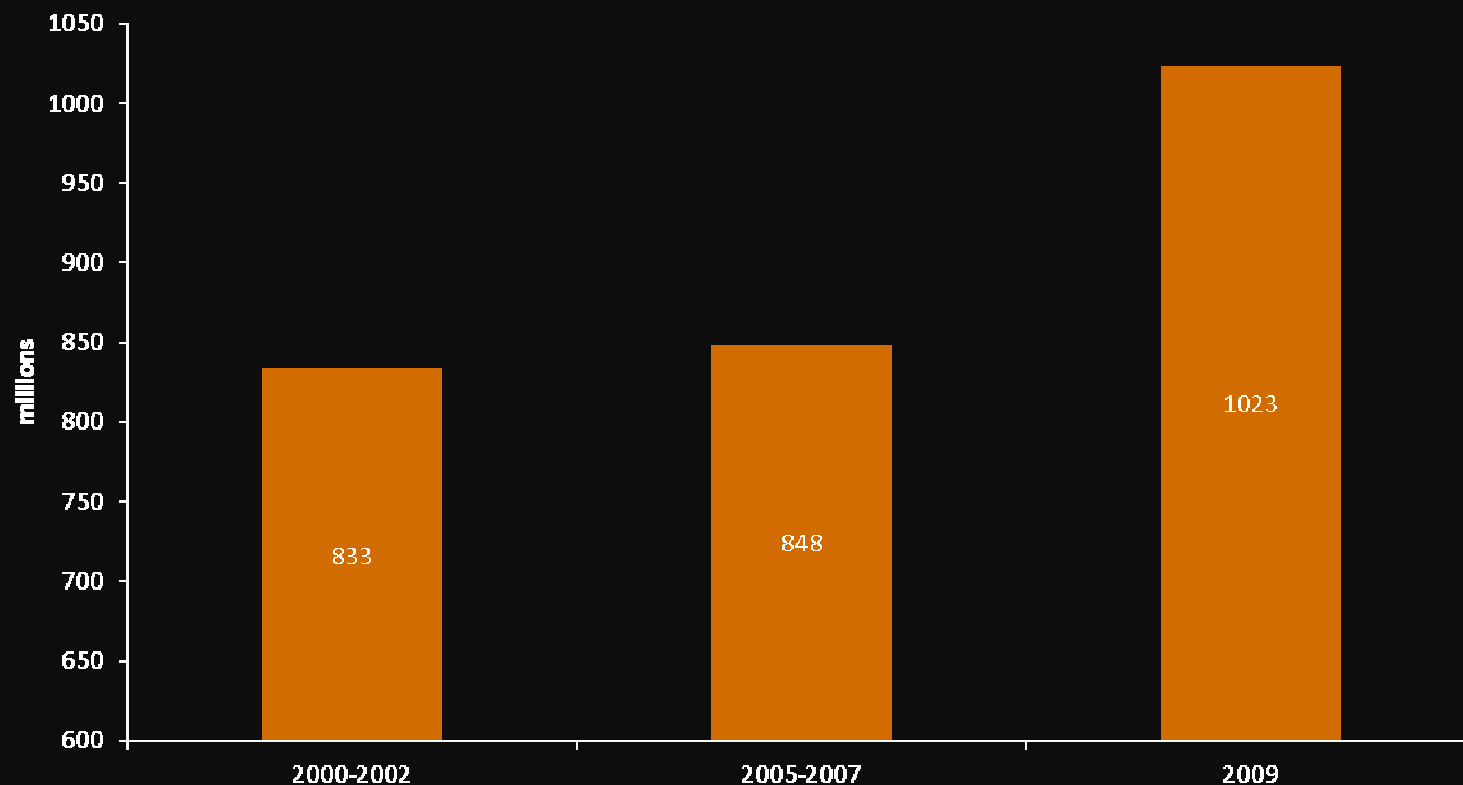


**Global Humanitarian Assistance**

A DEVELOPMENT INITIATIVE 

UN CAP

# ...and the number of undernourished is going up

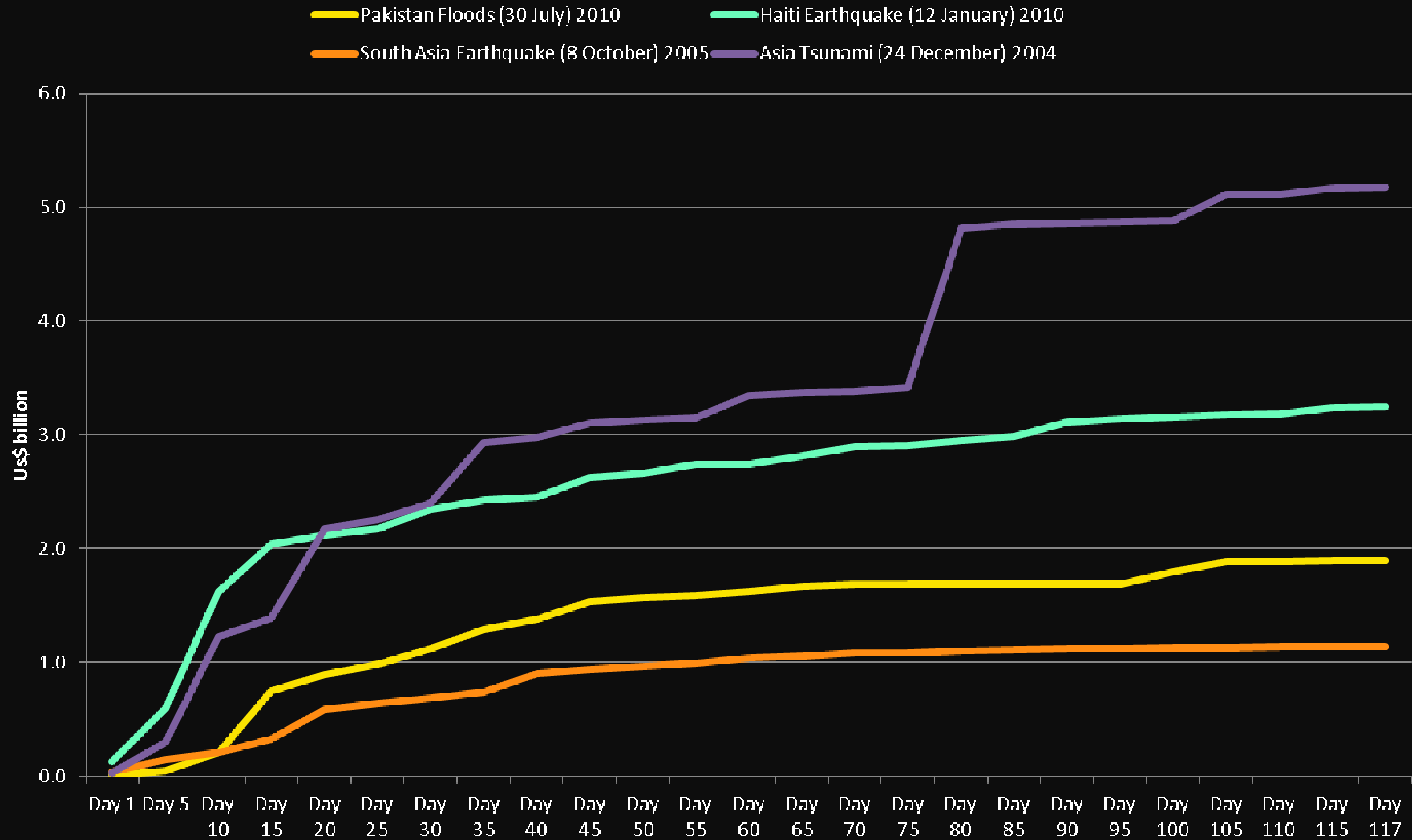


Global Humanitarian Assistance

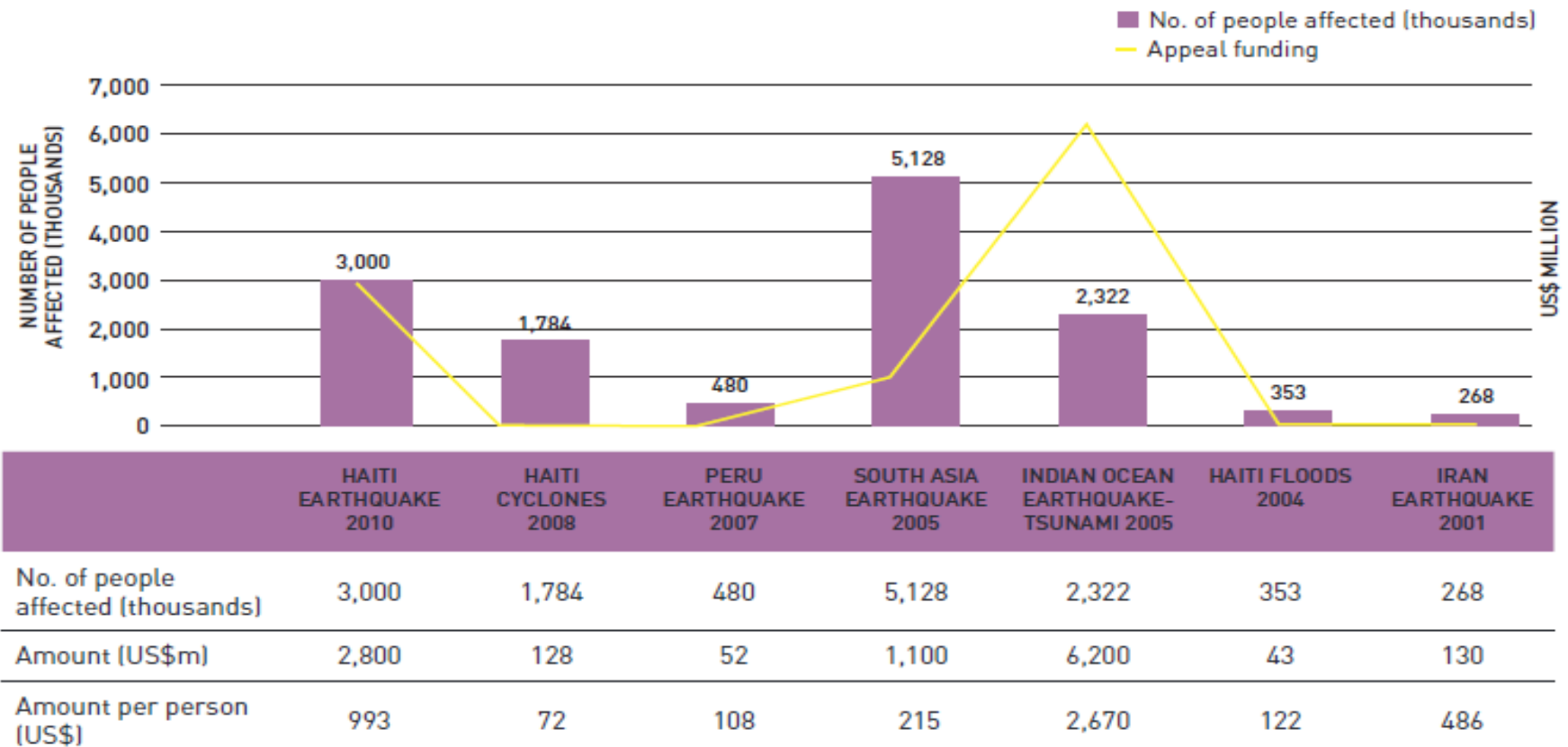
A DEVELOPMENT INITIATIVE 

Source: FAO

# And are we funding equitably?

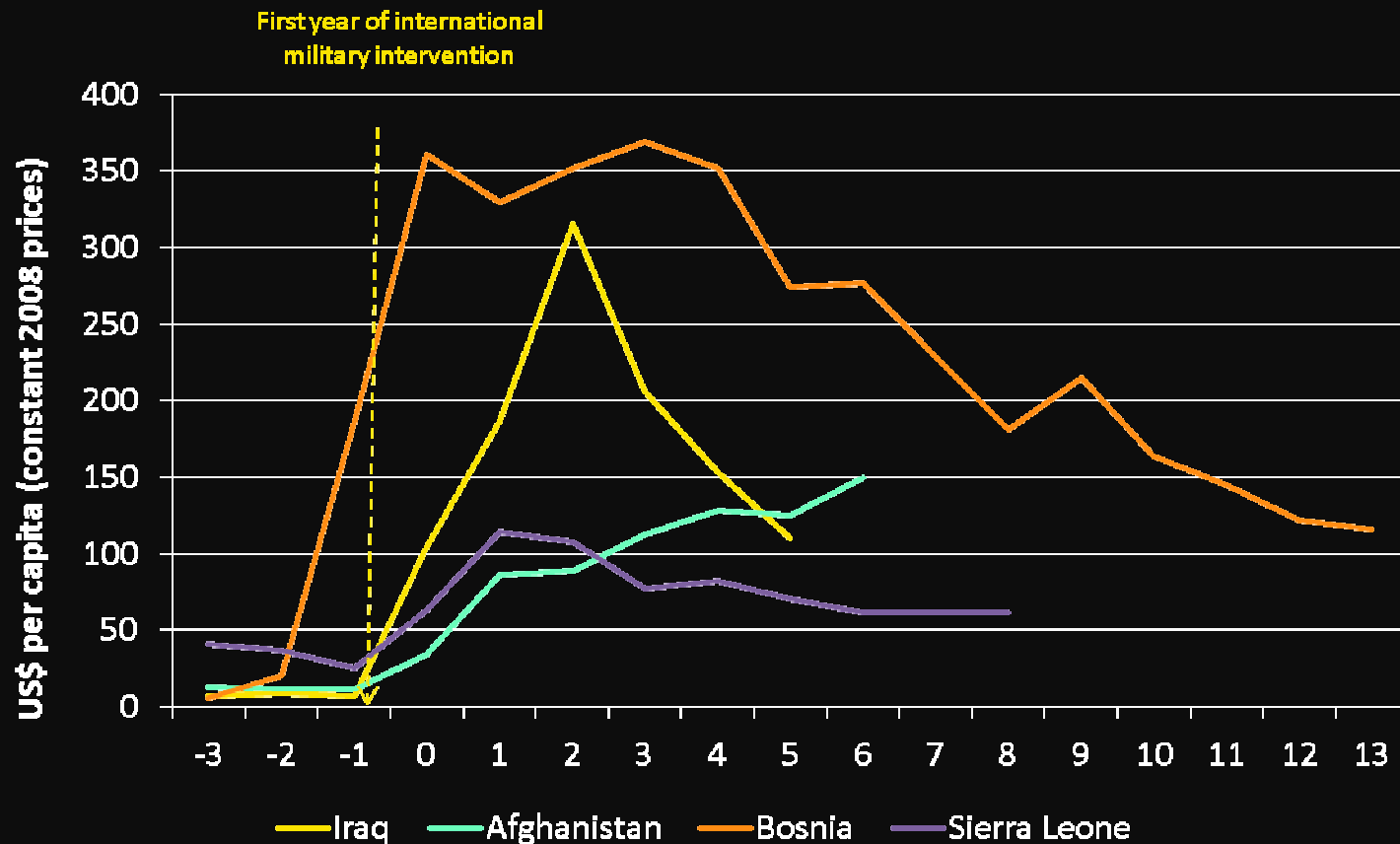


# After natural disasters?





# ... And following military interventions?

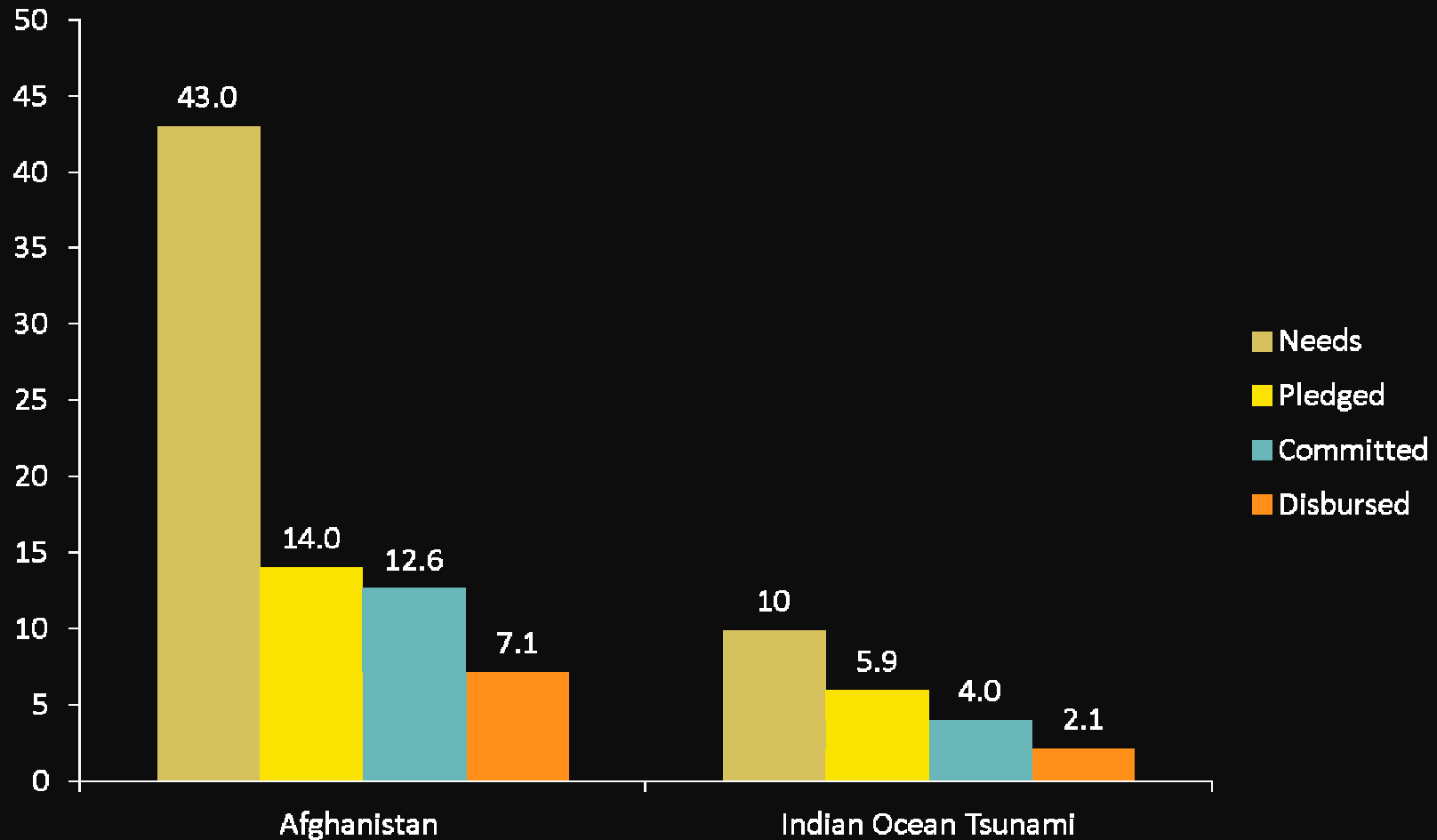


Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

Source: OECD DAC

# Do we meet our promises?



**Global Humanitarian Assistance**

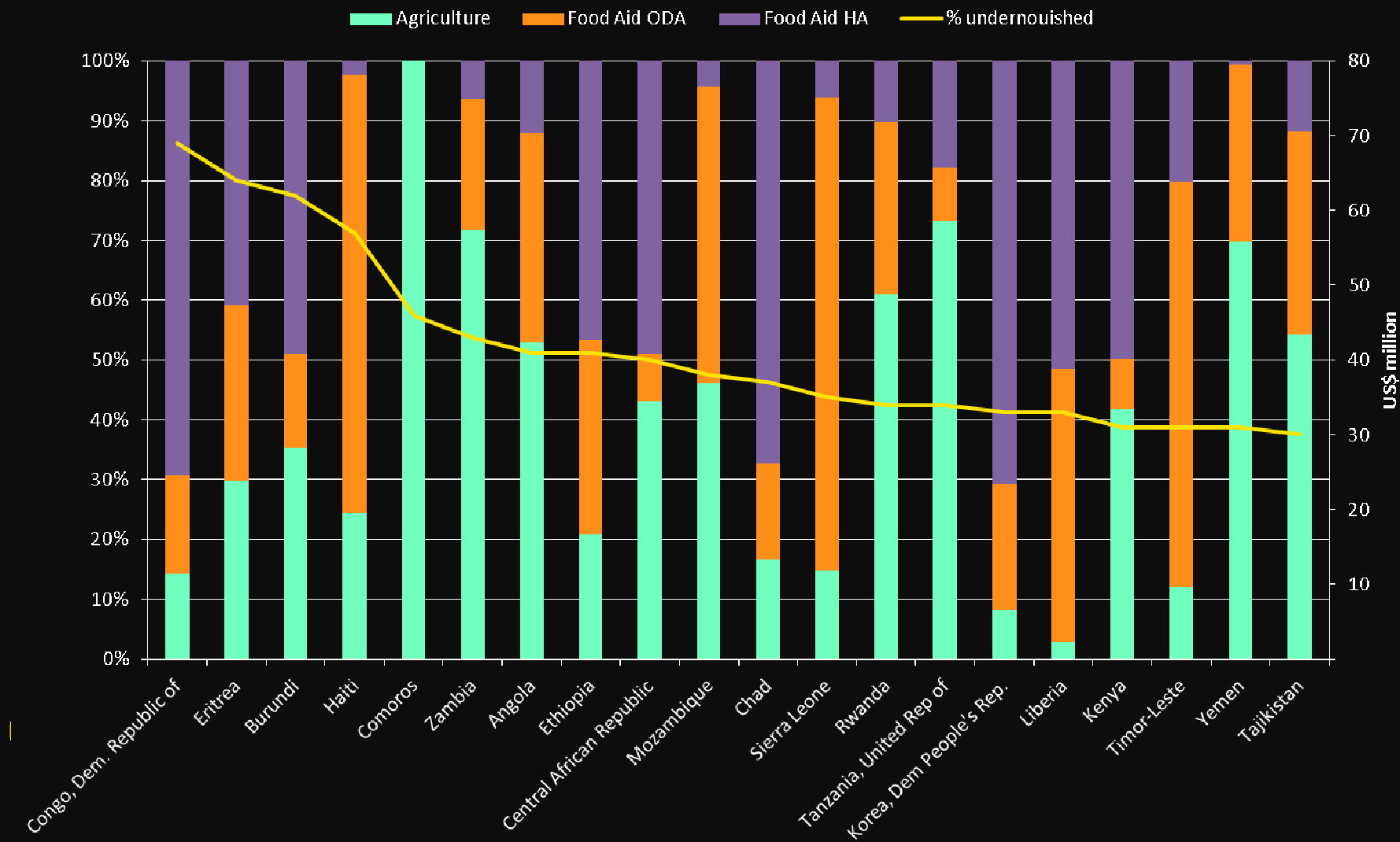
A DEVELOPMENT INITIATIVE 

Afghanistan: Conference 2008, for 2008-2013)  
Tsunami: CAP needs

Source: Afghanistan MoF  
and TEC

# Do we make the right choices?

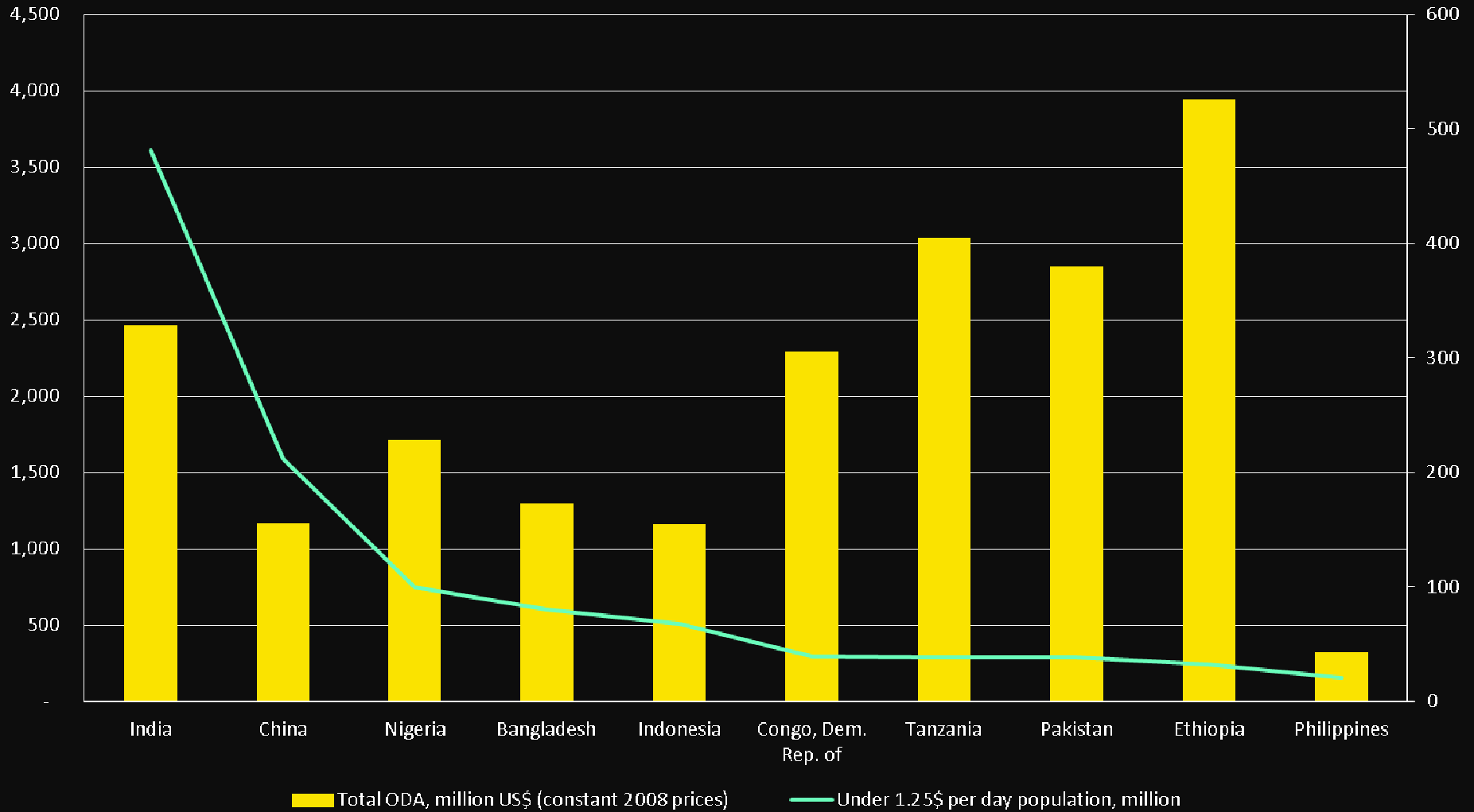
## 1) in funding food and/or agriculture



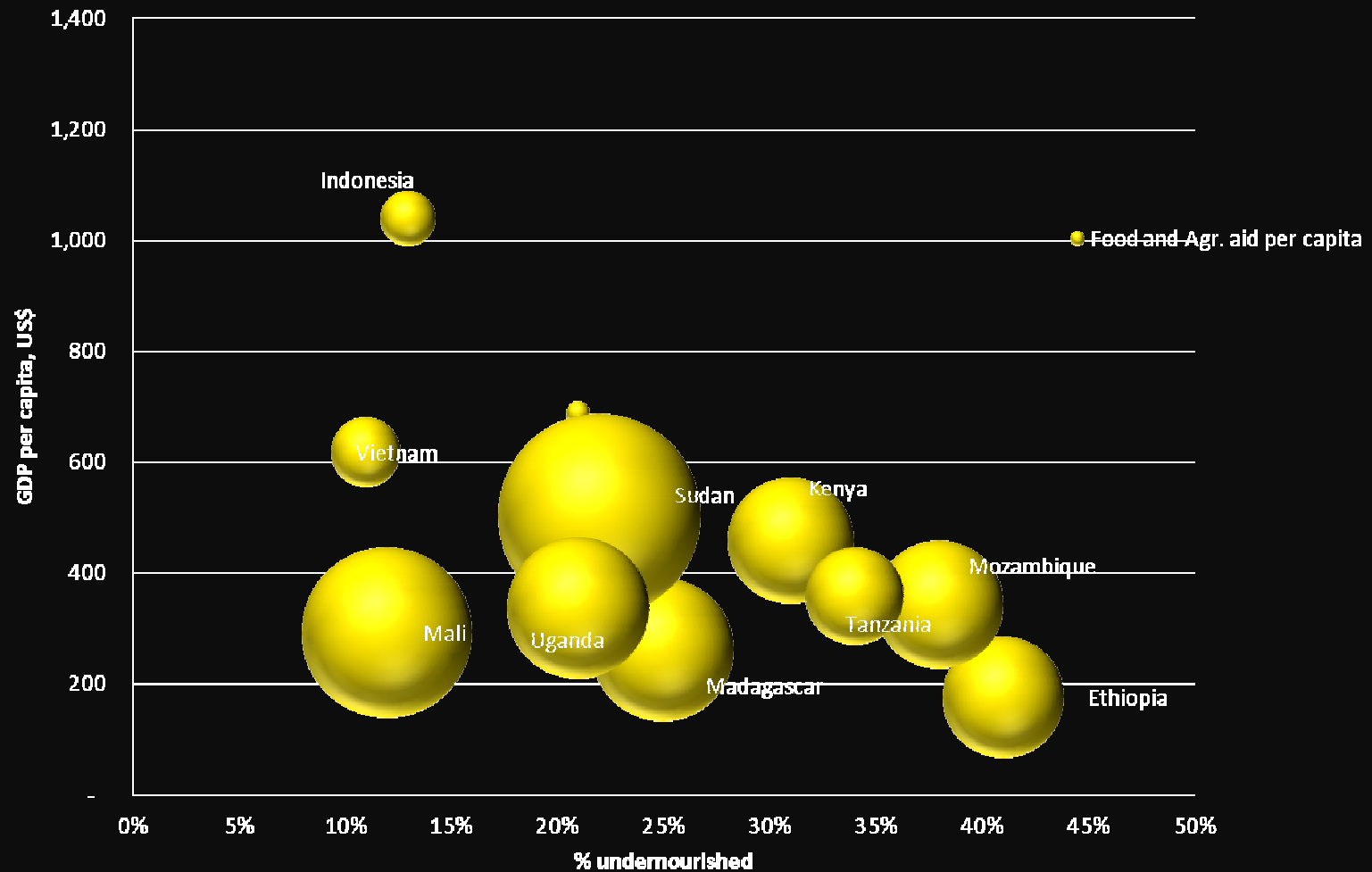
## 2) Aid tackling poverty?

ODA and poverty, 2009

Source: DAC ODA and World Bank



# 3) Targeting undernourishment



Global Humanitarian Assistance

A DEVELOPMENT INITIATIVE 

Indonesia, US\$1.1  
Sudan, US\$15.9  
India, US\$0.2

Final picture



Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 

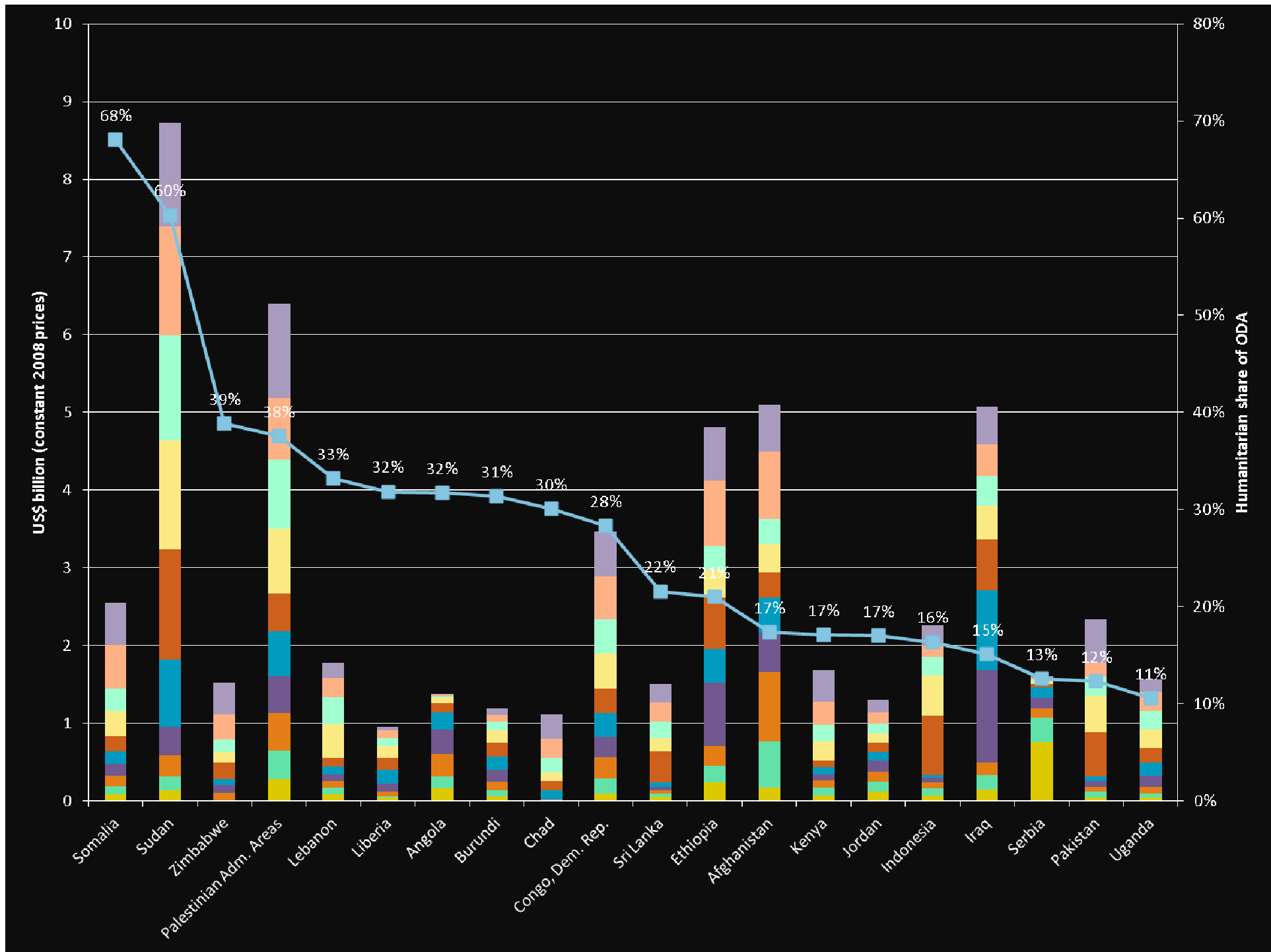
# Final Notes: The Challenges of Prioritisation

- Its not easy: e.g. non-state to state, new and ever-changing challenges.
- The Artificial divide: HA and ODA
- Know the Context: the missing money
- Donor Decision-Making Processes: outside the context?
- Donor Coordination
- The complexity of choice
- Value for money/Increasing focus on fewer countries
- Not risking enough
- Do we know enough: data transparency



Global Humanitarian  
Assistance

A DEVELOPMENT INITIATIVE 





# Clarity Counts.



We work to provide access to reliable, transparent and understandable information so that we can all work to ensure better outcomes for people affected by humanitarian crises.

Global Humanitarian Assistance is a Development Initiatives programme, funded by the governments of Canada, Denmark, the Netherlands, Sweden and the United Kingdom

Name: Jan Kellett

Email: [jan@devinit.org](mailto:jan@devinit.org)

Tel: +44 (0)1749 671343

Web: [globalhumanitarianassistance.org](http://globalhumanitarianassistance.org)

Global Humanitarian Assistance, Development Initiatives, Keward Court, Jocelyn Drive, Wells, Somerset, BA5 1DB, UK



**Global Humanitarian  
Assistance**

A DEVELOPMENT INITIATIVE 