Bureau for Eastern, Central & Southern Africa



OMJ, JUNE 2008

Strategic Issues

- Emerging drought in the Horn of Africa
- Recovery from natural disasters
- High food and fuel prices
- Conflict and displacement

High Food Prices

- Markets Analysis group set up In East Africa
- SADC VAC assessments investigating higher price issues
- Impact assessments are being conducted with Governments, FAO, UNICEF, and others
- WFP advising Governments on response options for vulnerable people

High Food Prices

Maize shortages across the region

 Export restrictions in Tanzania, Malawi, Zambia

 Good harvest South Africa but maize prices are relatively high

Food Security Update

Horn of Africa

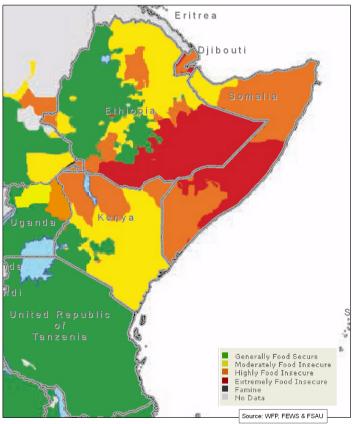
- Vulnerable due to conflict, poverty, & malnutrition
- Added shocks in 2007-8:
 - high food prices
 - drought
- Insecurity
- Low Agricultural input usage

The Drought in the Horn

 Ethiopia, Djibouti, Somalia, Kenya, Uganda
Note: Eritrea status unclear

• Drought is compounded by high food and fuel prices, conflict and civil/political unrest.

Most Likely Case Scenario of Food Insecure Areas in the Horn of Africa by September 2008



Horn of Africa Drought

(Including Karamoja, Uganda)

Number of People Affected and Food Requirements		
Country	Affected People	Current Shortfall (metric tons)
Ethiopia	7,600,000	366,000
Djibouti	66,000	9,000
Somalia	2,600,000	305,000
Uganda	700,000	137,000
Kenya	900,000	166,000
Total	11,866,000	983,000

Country Update - Zimbabwe

• Food Security

- Govt expects a poor maize harvest of 689,000 tons, 1/3 of annual consumption needs
- WFP/FAO Crop and Food Supply Assessment Mission (CFSAM) results expected in mid-June
- Initial cereal import projections of 1 million tons

Economy

- Annual inflation rate at 355,000% in March
- Declining food production, diminishing food availability in market
- Over 80% unemployment

Politics

• Election run-off in late June

Conflict & Displacement

Intensified fighting in eastern DR Congo

- Eastern DRC >1.4 million IDPs
- 840,000 in North Kivu
- 90,000 new IDPs since January 2008

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